

Edgar Filing: CEL SCI CORP - Form 424B3

CEL SCI CORP
Form 424B3
August 31, 2017

PROSPECTUS SUPPLEMENT
(To Prospectus Supplement
dated December 8, 2016)

Filed pursuant to Rule 424(b) (3)
Registration No. 333-205444

CEL-SCI CORPORATION
Series DD and Series EE Warrants

On August 29, 2017 the Company extended the expiration date of its Series DD and Series EE warrants until the close of business on December 1, 2017. The Series DD and Series EE warrants were issued as part of a financing on December 8, 2016. As a result of the reverse stock split approved by the Company's shareholders and adopted by the Company's directors:

- o the holders of the Series DD warrants are entitled to purchase 1,360,960 shares of the Company's common stock at an exercise price of \$4.50 per share; and
- o the holders of the Series EE warrants are entitled to purchase 1,360,960 shares of the Company's common stock at an exercise price of \$4.50 per share.

Prospectus Supplement dated August 29, 2017