

Edgar Filing: BANK OF NEW YORK CO INC - Form 424B3

BANK OF NEW YORK CO INC
 Form 424B3
 August 04, 2003

The Bank of New York Company, Inc. [LOGO]

The Bank of New York Company, Inc.
 \$1,000,000,000

The Bank of New York Company, Inc. CoreNotesSM

Filed under Rule 424 (b) (3), Registration Statement No. 333-103003,
 333-103003-01, 333-103003-02, 333-103003-03 and 333-103003-04
 Pricing Supplement dated August 1, 2003
 (To prospectus dated March 6, 2003, and
 prospectus supplement dated March 28, 2003)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds Before Expenses(1)
06406JDD4	\$4,402,000	100.00%	2.00%	98.00%

Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option
5.50%	Semiannual	August 15, 2018	YES

Senior Subordinated Notes

Interest Payment Dates: February 15th and August 15th of each year commencing February 15, 2004

Redemption Information: Redeemable at the option of The Bank of New York Company, Inc. on August 15, 2006 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

The Bank of New York Company, Inc
 One Wall Street
 New York, New York 10286

Trade Date: August 1, 2003

Issue Date: August 6, 2003

Minimum Denominations/Increments: \$1,000/\$1,000

Original Issue Discount: No

All trades settle without accrued interest and clear SDFS: DTC Book-Entry only
 Merrill Lynch DTC Participant Number: 5132

The defeasance and covenant defeasance provisions of the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities - Defeasance and Covenant Defeasance" in the Prospectus will apply to the Notes.

(1) Expressed as a percentage of the aggregate principal amount.

"CoreNotes" is a service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co.
 Purchasing Agent

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