

MERITAGE CORP  
Form 8-K  
September 19, 2003

Table of Contents

**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) September 18, 2003

**MERITAGE CORPORATION**

(Exact Name of Registrant as Specified in Charter)

Maryland

I-9977

86-0611231

---

(State or Other Jurisdiction  
of Incorporation)

---

(Commission  
File Number)

---

(IRS Employer  
Identification No.)

8501 E. Princess Drive, Suite 290, Scottsdale, Arizona 85255

---

(Address of Principal Executive Offices)

(Zip Code)

---

(877) 400-7888

---

(Registrant's telephone number, including area code)

---

Not applicable

---

(Former Name or Former Address, if Changed Since Last Report)

---

**TABLE OF CONTENTS**

Item 5. OTHER EVENTS.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND  
EXHIBITS

SIGNATURES

Exhibit Index

EX-99.1

---

**Table of Contents**

Item 5. OTHER EVENTS.

References to we, our and us in this Current Report on Form 8-K refer to Meritage Corporation and its consolidated subsidiaries.

On September 18, 2003, we announced in a press release that we had priced an offering of \$75 million in aggregate principal amount of our 9.75% senior notes due June 1, 2011. The senior notes were priced at 109.0% of their face amount to yield 7.642%.

A copy of our press release announcing the pricing of the offering of the senior notes, including information concerning forward-looking statements and factors that may affect our future results, is attached hereto as Exhibit 99.1.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 18, 2003

MERITAGE CORPORATION

/s/ Vicki L. Biggs

---

By: Vicki L. Biggs  
Chief Accounting Officer and  
Vice President Corporate Controller

**Table of Contents**

Exhibit Index

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release