

Edgar Filing: UNITED STATES STEEL CORP - Form 8-K

UNITED STATES STEEL CORP
Form 8-K
March 03, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
December 31, 2003

United States Steel Corporation

(Exact name of registrant as specified in its charter)

| | | |
|---------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|-------------------------------------------------------------|
| Delaware ----- (State or other jurisdiction of incorporation) | 1-16811 ----- (Commission File Number) | 25-1897152 ----- (IRS Employer Identification No.) |
| 600 Grant Street, Pittsburgh, PA ----- (Address of principal executive offices) | | 15219-2800 ----- (Zip Code) |
| | (412) 433-1121 ----- (Registrant's telephone number, including area code) | |

ITEM 5. OTHER EVENTS

On May 20, 2003, United States Steel Corporation (U. S. Steel) filed a Current Report on Form 8-K to announce its acquisition of substantially all of the assets of National Steel Corporation (National). In that filing, U. S. Steel included pro forma financial information. The purpose of this Form 8-K is to provide updated pro forma financial information required by Article 11 of Regulation S-X.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial Statements

Not applicable.

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(b) Pro forma financial information

Updated pro forma financial information required by Article 11 of Regulation S-X to be filed as part of this Current Report on Form 8-K is included in Exhibit 99.1 attached hereto and is incorporated herein by reference in its entirety.

(c) Exhibits

99.1 Unaudited pro forma condensed combined statement of operations of U. S. Steel for the year ended December 31, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED STATES STEEL CORPORATION

By /s/ Larry G. Schultz

Larry G. Schultz
Vice President & Controller

Dated: March 2, 2004