

INVIVO CORP
Form S-8
December 05, 2003

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As filed with the Securities and Exchange Commission on December 5, 2003

Registration No. 33-_____

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

**REGISTRATION STATEMENT UNDER THE
SECURITIES ACT OF 1933**

INVIVO CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

77-0115161
(I.R.S. Employer
Identification No.)

4900 Hopyard Road, Suite 210, Pleasanton, California 94588
(Address of principal executive offices)

1994 Stock Option Plan
(Full title of the plan)

**John F. Glenn,
Vice President, Finance
Invivo Corporation
4900 Hopyard Road, Suite 210
Pleasanton, California 94588
(925) 468-7600**

(Name and address, including zip code, and
telephone number, including area code, of agent for service)

Copies to:
Daniel J. Winnike, Esq.
Fenwick & West LLP
801 California Street
Mountain View, California 94041

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities	Amount	Proposed Maximum Offering	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
To Be Registered	To Be Registered	Price Per Share	Offering Price	
Common Stock, par value \$0.01 per share	150,000	\$ 21.295(1)	\$3,194,250(1)	\$ 258.41

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- (1) Estimated solely for the purpose of computing the registration fee pursuant to Rule 457 under the Securities Act of 1933, as amended (the *Securities Act*) on the basis of the average of the high and low sales prices of the Registrant's Common Stock as reported on the Nasdaq National Market on December 2, 2003.
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**PART II:
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

Item 3. Incorporation of Documents by Reference.

The following documents filed with the Securities and Exchange Commission (the *Commission*) are incorporated into this Registration Statement by reference:

- (a) the Registrant's Annual Report on Form 10-K/A for the fiscal year ended June 30, 2003;
- (b) the Registrant's Quarterly Report on Form 10-Q for the quarter ended September 30, 2003; and
- (c) the description of the Registrant's Common Stock contained in the Registrant's Registration Statement on Form 8-A dated June 15, 1987, File No. 0-15963.

All documents subsequently filed by the Registrant pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, as amended (the *Exchange Act*), prior to the filing of a post-effective amendment which indicates that all securities registered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference into this Registration Statement and to be a part hereof from the date of the filing of such documents.

Item 4. Description of Securities.

Not applicable.

Item 5. Interests of Named Experts and Counsel.

Not applicable.

Item 6. Indemnification of Directors and Officers.

As permitted by sections 102 and 145 of the Delaware General Corporation Law, the Registrant's Certificate of Incorporation eliminates, to the fullest extent permitted by the Delaware General Corporation Law, a director's personal liability for monetary damages to the Registrant and its stockholders for breach of fiduciary duty as a director. The effect of this provision in the Certificate of Incorporation is to eliminate the rights of the Registrant and its stockholders (through stockholders' derivative suits on behalf of the Registrant) to recover monetary damages against a director for breach of fiduciary duty as a director (including breaches resulting from negligent or grossly negligent behavior) except for the liability of a director (i) for any breach of the director's duty of loyalty to the corporation or its stockholders, (ii) for acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, (iii) under Section 174 of the Delaware General Corporation Law, or (iv) for any transaction from which the director derived an improper personal benefit.

The Registrant has entered into indemnity agreements with its officers and directors (each an *Indemnitee*). Under such indemnity agreements, the Registrant must indemnify an Indemnitee for expenses incurred in connection with actions in which the Indemnitee is involved by reason of having been a director or officer of the Registrant, provided that no indemnification for such expenses shall be made if Indemnitee is adjudged to be liable to the Registrant, except as deemed proper by an appropriate court. The Registrant is also obligated to advance expenses an Indemnitee may incur in connection with such actions before any resolution of the action, and the Indemnitee may sue to enforce his or her right to indemnification or advancement of expenses.

The Registrant also maintains an insurance policy insuring its directors and officers against liability for certain acts and omission while acting in their official capacities.

There is no litigation pending, and neither the Registrant nor any of its directors know of any threatened litigation, which might result in a claim for indemnification by any director or officer.

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Not applicable.

Item 8. Exhibits.

Exhibit Number	Description of Document
4.01	1994 Stock Option Plan, as amended.
4.02	Form of Incentive Stock Option Agreement.
4.03	Form of Non-Qualified Stock Option Agreement.
5.01	Opinion of Fenwick & West LLP.
23.01	Consent of Fenwick & West LLP (included in Exhibit 5.01)
23.02	Consent of KPMG LLP, independent auditors.
24.01	Power of Attorney (see page 4)

Item 9. Undertakings.

The undersigned Registrant hereby undertakes:

(1) to file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement to include any material information with respect to the plan of distribution not previously disclosed in the Registration Statement or any material change to such information in the Registration Statement;

(2) that, for the purpose of determining any liability under the Securities Act, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof; and

(3) to remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

The undersigned Registrant hereby undertakes that, for purposes of determining any liability under the Securities Act, each filing of the Registrant's annual report pursuant to Section 13(a) or Section 15(d) of the Exchange Act (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Exchange Act) that is incorporated by reference in the Registration Statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

Insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the Registrant pursuant to the foregoing provisions, or otherwise, the Registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of expenses incurred or paid by a director, officer or controlling person of the Registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act and will be governed by the final adjudication of such issue.

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Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Pleasanton, State of California, on December 5, 2003.

INVIVO CORPORATION

By: /s/ James B. Hawkins

James B. Hawkins, President

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that each individual whose signature appears below constitutes and appoints James B. Hawkins and John F. Glenn, and each of them, his true and lawful attorneys-in-fact and agents with full power of substitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement on Form S-8, and to file the same with all exhibits thereto and all documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or any of them, or his or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the date indicated.

Signature	Title	Date
_____ /s/ James B. Hawkins James B. Hawkins	_____ President, Chief Executive Officer and Director (principal executive officer)	_____ December 5, 2003
_____ /s/ John F. Glenn John F. Glenn	_____ Vice President, Finance and Chief Financial Officer (principal financial officer and principal accounting officer)	_____ December 5, 2003
_____ /s/ Ernest C. Goggio Ernest C. Goggio	_____ Director	_____ December 5, 2003
_____ /s/ George S. Sarlo George S. Sarlo	_____ Director	_____ December 5, 2003
_____ /s/ Lauren DeBuono Lauren DeBuono	_____ Director	_____ December 5, 2003

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