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PLAYTEX PRODUCTS INC

Form 3 July 23, 2007

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement PLAYTEX PRODUCTS INC [PYX] **ENERGIZER HOLDINGS** (Month/Day/Year) 07/12/2007 INC (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 533 MARYVILLE (Check all applicable) UNIVERSITY DRIVE (Street) 6. Individual or Joint/Group __X__ 10% Owner Director Officer Other Filing(Check Applicable Line) (give title below) (specify below) _X_ Form filed by One Reporting Person ST LOUIS. MOÂ 63141 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 3. 4. Nature of Indirect Beneficial Ownership Beneficially Owned (Instr. 4) Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) See Notes 1, 2 and 3 below $\frac{(1)}{(2)}$ Common Stock, par value \$0.01 per share 0 Ι Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

1. Title of Derivative Security
2. Date Exercisable and Expiration Date Expiration Date (Month/Day/Year)
2. Date Exercisable and Expiration Date Securities Underlying Derivative Security
3. Title and Amount of Exercise Conversion Ownership Ownership Ownership Or Exercise Form of Conversion Ownership Owner

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Price of Derivative (Instr. 4) Derivative Security: Date **Expiration Title** Amount or Security Direct (D) Exercisable Number of or Indirect Shares (I) (Instr. 5)

Reporting Owners

Relationships Reporting Owner Name / Address

Director 10% Owner Officer Other

ENERGIZER HOLDINGS INC ÂX 533 MARYVILLE UNIVERSITY DRIVE ST LOUIS, MOÂ 63141

Signatures

(2)

/s/ Daniel J. Sescleifer, Esecutive Vice President and 07/23/2007 Chief Financial Officer

**Signature of Reporting Person

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Date

- Energizer Holdings, Inc. ("Energizer") is filing this Form 3 solely because it may be deemed to have beneficial ownership pursuant to Section 13(d) of the Securities Exchange Act of 1934, as amended (the "Exchange Act") of 8,664,407 shares of **(1)** common stock (the "Shares") of Playtex Products, Inc. ("Playtex"), consisting of 6,000,386 shares of common stock (including 593,960 unvested restricted shares of common stock) and options to purchase 2,664,021 shares of common stock.
 - The Shares are subject to a Stockholder Agreement (the "Stockholder Agreement") dated as of July 12, 2007 between Energizer and each director, certain officers and certain stockholders of Playtex. Energizer entered into the Stockholder Agreement in connection with the Agreement and Plan of Merger (the "Merger Agreement") dated as of July 12, 2007 between Energizer, ETKM, Inc. ("Merger Sub") and Playtex, pursuant to which Merger Sub will merge with and into Playtex and Playtex will become a wholly-owned subsidiary of Energizer. For additional information regarding the Stockholder Agreement and Merger Agreement, see the Schedule 13D filed by Energizer with the Securities and Exchange Commission on the date hereof.
- Neither the filing of this statement nor any of its contents shall be deemed to constitute an admission by Energizer that it is the **(3)** beneficial owner of any of the Shares for purposes of Section 16 of the Exchange Act or for any other purpose, and such beneficial ownership is expressly disclaimed. Energizer has no "pecuniary interest" in the Shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2