

UICI
Form 8-K
June 07, 2005

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) June 07, 2005

UICI

(Exact name of registrant as specified in its charter)

Delaware

001-14953

75-2044750

(State or other jurisdiction of
incorporation
or organization)

(Commission File
Number)

(IRS Employer
Identification No.)

9151 Grapevine Highway, North Richland Hills, Texas

76180

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (817) 255-5200

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4e under the Exchange Act (17 CFR 240.13e-4(c))

TABLE OF CONTENTS

Item 7.01 - Regulation FD Disclosure

Item 9.01 - Financial Statements and Exhibits

SIGNATURES

Exhibit Index

Presentation

Table of Contents

Item 7.01 - Regulation FD Disclosure.

Representatives of UICI will make a presentation to analysts and portfolio managers at the Sandler O'Neill & Partners, L.P. Insurance Conference to be held in New York City at the Le Parker Meridien Hotel on Wednesday June 8, 2005 at 3:45 PM Eastern time. The Company's presentation will be available via an Internet webcast of the presentation at <http://www.sandleroneill.com> [click on Webcast] and via telephone conference call at 877-810-2623 or 617-786-1488 (passcode 25994). A copy of the written presentation to be distributed to the attendees at the conference is herewith filed as Exhibit 99.1.

Item 9.01 - Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired.

Not applicable

(b) Pro Forma Financial Information

Not applicable

(c) Exhibits

99.1 ¾ UICI presentation to analysts and portfolio managers at the Sandler O'Neill & Partners, L.P. Insurance Conference to be held in New York City at the Le Parker Meridien Hotel on Wednesday June 8, 2005 at 3:45 PM Eastern time.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UICI

(Registrant)

Date: June 07, 2005

By /s/ Mark D. Hauptman

Mark D. Hauptman
Vice President and Chief
Financial Officer

Table of Contents

Exhibit Index

Exhibit Number		Description
99.1	³ / ₄	UICI presentation to analysts and portfolio managers at the Sandler O'Neill & Partners, L.P. Insurance Conference to be held in New York City at the Le Parker Meridien Hotel on Wednesday June 8, 2005 at 3:45 PM Eastern time.