

Edgar Filing: AFFILIATED COMPUTER SERVICES INC - Form 424B3

AFFILIATED COMPUTER SERVICES INC  
 Form 424B3  
 December 20, 2001

Prospectus Supplement #5  
 (To Prospectus Dated May 29, 2001)

Filed pursuant to Rule 424(b)(3)  
 Registration No. 333-58038

AFFILIATED COMPUTER SERVICES, INC.

\$316,990,000

3.50% Convertible Subordinated Notes due February 15, 2006 and  
 3,649,094 Shares of Class A Common Stock, \$0.01 Par Value Per Share,  
 Issuable Upon Conversion of the Notes

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This prospectus supplement relates to the resale by the holders of Affiliated Computer Services, Inc. 3.50% Convertible Subordinated Notes Due February 15, 2006 and 3,649,094 shares of Class A Common Stock, \$0.01 par value per share, issuable upon conversion of the notes.

This prospectus supplement should be read in conjunction with, and may not be delivered or utilized without, the prospectus dated May 29, 2001 relating to such notes and shares, including any amendments or supplements thereto. The terms of the notes are set forth in the prospectus.

The information in the table appearing under the heading "Selling Securityholders" in the prospectus is amended by (1) adding the information below with respect to persons not previously listed in the prospectus or in any amendments or supplements thereto, and (2) superceding the information with respect to persons previously listed in the prospectus or in any amendments or supplements thereto that are specified below:

NAME OF SELLING SECURITYHOLDER	PRINCIPAL AMOUNT OF NOTES BENEFICIALLY OWNED AND OFFERED HEREBY	NUMBER OF SHARES BENEFICIALLY OWNED (1)	O H
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NOT PREVIOUSLY LISTED			
BTES-Convertible ARB.....	800,000	9,209	
BTPO-Growth Vs Value.....	1,700,000	19,569	
PREVIOUSLY LISTED			
Deutsche Banc Alex Brown Inc.....	16,020,000	184,417	1

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(1) These shares of Class A Common Stock are issuable upon conversion of the

notes.

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The date of this prospectus supplement is December 20, 2001