

SPECTRASITE HOLDINGS INC

Form POS AM

December 10, 2002

As filed with the Securities and Exchange Commission on December 10, 2002

Registration No. 333-53522

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

**POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-3
ON
FORM S-1
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933**

SPECTRASITE HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

Delaware
*(State or other
jurisdiction of
incorporation or
organization)*

56-2027322
*(I.R.S. Employer
Identification Number)*

**100 Regency Forest Drive
Suite 400
Cary, North Carolina 27511
(919) 468-0112**

*(Address, including zip code, and telephone number, including
area code, of registrant's principal executive offices)*

**David P. Tomick
SpectraSite Holdings, Inc.
100 Regency Forest Drive
Suite 400
Cary, North Carolina 27511
(919) 468-0112**

*(Name, address, including zip code, and telephone number
including area code, of registrant's agent for service)*

Copies to:

**Thomas D. Twedt
Dow, Lohnes & Albertson, PLLC
1200 New Hampshire Avenue, N.W
Washington, D.C. 20036
(202) 776-2000**

**Bruce A. Gutenplan
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064
(212) 373-3000**

Approximate date of commencement of proposed sale to the public: This post-effective amendment deregisters the registrant's 6 3/4% senior convertible notes due 2010 and those shares of the registrant's common stock that are issuable by the registrant upon conversion of such notes.

If the only securities being registered on this form are being offered pursuant to dividend reinvestment plans, please check the following box.
[]

Edgar Filing: SPECTRASITE HOLDINGS INC - Form POS AM

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. []

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. []

This post-effective amendment shall become effective in accordance with Section 8(c) of the Securities Act of 1933, as amended, on such date as the Securities and Exchange Commission, acting pursuant to said Section 8(c), may determine.

DEREGISTRATION OF NOTES AND SHARES

On November 20, 2000, SpectraSite Holdings, Inc. issued and sold \$200,000,000 aggregate principal amount of its 6 3/4% senior convertible notes due 2010 in a private offering exempt from the registration requirements of the Securities Act of 1933, as amended, pursuant to Rule 144A promulgated under the Securities Act. On February 8, 2001, SpectraSite filed this registration statement on Form S-3 for the purpose of registering the resale of the convertible notes and the 9,276,000 shares of its common stock issuable by SpectraSite upon conversion of such notes. On February 9, 2001, the Securities and Exchange Commission declared this registration statement, as amended, effective.

Pursuant to the terms of the registration rights agreement that required SpectraSite to file this registration statement, SpectraSite is no longer required to keep the registration statement effective. As a result, this Post-Effective Amendment No. 1 to the registration statement is being filed to deregister, as of the date hereof, any and all unsold convertible notes, up to and including the \$200,000,000 aggregate principal amount initially registered, and all 9,276,000 shares of common stock initially registered.
