

Edgar Filing: ANADARKO PETROLEUM CORP - Form 8-K

ANADARKO PETROLEUM CORP  
Form 8-K  
May 06, 2003

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 1, 2003

ANADARKO PETROLEUM CORPORATION  
(Exact name of registrant as specified in its charter)

|   |                          |   |
|---|--------------------------|---|
| Delaware  | 1-08968                  | 76-0146568                              |
| (State or Other Jurisdiction<br>of Incorporation) | (Commission File Number) | (I.R.S. Employer<br>Identification No.) |

1201 Lake Robbins Drive  
The Woodlands, Texas 77380-1046  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (832) 636-1000

=====

ITEM 5. OTHER EVENTS.

Anadarko Petroleum Corporation (the "Company") has entered into a Terms Agreement dated May 1, 2003 with Deutsche Bank Securities Inc., pursuant to which the Company will issue \$350 million aggregate principal amount of the Company's 3.25% Notes due May 1, 2008. The net proceeds from the Notes will be approximately \$349 million, and will be used to pay down floating-rate debt that the Company incurred on April 15, 2003 to redeem its Zero Coupon Convertible Debentures due March 2020.

The Company filed a prospectus supplement dated May 1, 2003 with the Commission on May 2, 2003 pursuant to rule 424(b)(2), which inadvertently

## Edgar Filing: ANADARKO PETROLEUM CORP - Form 8-K

contained an inaccurate description of the securities to be offered. The prospectus supplement filed with the Commission on May 2, 2003 was not used to offer or sell any securities. The Company filed a prospectus supplement dated May 1, 2003 with the Commission on May 5, 2003 pursuant to rule 424(b)(2) containing the correct description of the securities, which prospectus supplement was used to make offers and sales of the securities described therein.

### ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

#### (c) EXHIBITS

| Exhibit<br>Number<br>----- | Description<br>-----  |
|----------------------------|---|
| 1.1                        | Terms Agreement dated as of May 1, 2003, which supplements the form of underwriting agreement filed as exhibit 1(a) to the Registration Statement on Form S-3/A (File No. 333-55964) filed on March 13, 2001. |
| 4.1                        | Officer's Certificate dated as of May 6, 2003.  |
| 4.2                        | Form of 3.25% Notes due 2008.   |
| 5.1                        | Opinion of Andrews & Kurth L.L.P. as to the legality of the Notes.  |
| 23.1                       | Consent Letter of Andrews & Kurth L.L.P. (included in Exhibit 5.1).   |
| 23.2                       | Consent of KPMG LLP, independent accounts.  |

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANADARKO PETROLEUM CORPORATION

By: /s/ Suzanne Suter  
-----  
Name: Suzanne Suter  
Title: Vice President and Corporate Secretary

Date: May 6, 2003

EXHIBIT INDEX

## Edgar Filing: ANADARKO PETROLEUM CORP - Form 8-K

| Exhibit<br>Number<br>----- | Description<br>-----  |
|----------------------------|---|
| 1.1                        | Terms Agreement dated as of May 1, 2003, which supplements the form of underwriting agreement filed as exhibit 1(a) to the Registration Statement on Form S-3/A (File No. 333-55964) filed on March 13, 2001. |
| 4.1                        | Officer's Certificate dated as of May 6, 2003.  |
| 4.2                        | Form of 3.25% Notes due 2008.   |
| 5.1                        | Opinion of Andrews & Kurth L.L.P. as to the legality of the Notes.  |
| 23.1                       | Consent Letter of Andrews & Kurth L.L.P. (included in Exhibit 5.1).   |
| 23.2                       | Consent of KPMG LLP, independent accountants.   |