

Celanese US Holdings LLC  
Form FWP  
May 02, 2011

**Free Writing Prospectus  
(To the Preliminary Prospectus  
Supplement dated May 2, 2011)**

**Filed pursuant to Rule 433 under the Securities Act  
Registration Nos. 333-173822  
and 333-173822-01 through 333-173822-15**

**CELANESE US HOLDINGS LLC**  
\$400,000,000 5<sup>7</sup>/<sub>8</sub>% Senior Notes due 2021  
**Term Sheet**  
**May 2, 2011**

**Issuer:** Celanese US Holdings LLC

**Guarantors:** Celanese Corporation and certain subsidiaries

**Principal Amount:** \$400,000,000

**Title of Securities:** 5<sup>7</sup>/<sub>8</sub>% Senior Notes due 2021 (the Notes )

**Maturity:** June 15, 2021

**Offering Price:** 100%, plus accrued interest from May 6, 2011, if any.

**Coupon** 5.875%

**Yield to Maturity:** 5.875%

**Interest Payment Dates:** June 15 and December 15, commencing December 15, 2011

**Record Dates:** June 1 and December 1

**Optional Redemption:** Make-whole call at T+50 bps

**Joint Book-Running Managers:** Merrill Lynch, Pierce, Fenner & Smith Incorporated  
Barclays Capital Inc.  
Deutsche Bank Securities Inc.  
HSBC Securities (USA) Inc.  
Morgan Stanley & Co. Incorporated  
RBS Securities Inc.

**Co-Managers:** J.P. Morgan Securities LLC  
Citigroup Global Markets Inc.

**Trade Date:** May 2, 2011

**Settlement Date:** May 6, 2011 (T+4)

**Distribution:** Registered Offering

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**Net Proceeds:** We estimate that the net proceeds of this offering, after deducting underwriting discounts and commission and estimated offering expenses from the sale of the notes will be approximately \$392 million.

**CUSIP Number:** 15089QAC8

**ISIN Number:** US15089QAC87

The issuer has filed a registration statement (including a prospectus) with the Securities and Exchange Commission for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the Next-Generation EDGAR System on the SEC web site at *www.sec.gov*. Alternatively, the issuer or any underwriter will arrange to send you the prospectus if you request it by BofA Merrill Lynch, Attention: Syndicate Department, 4 World Financial Center, Mail Code: NY3-004-07-09, 250 Vesey Street, 7th Floor, New York, NY 10080, telephone: 800-294-1322, e-mail: *dg.Prospectus\_Distribution@baml.com*.

The information in this communication supersedes the information in the preliminary prospectus supplement to the extent it is inconsistent with such information. Before you invest, you should read the preliminary prospectus supplement (including the documents incorporated by reference therein) for more information concerning the Issuer and the Notes.

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