

GENERAL ELECTRIC CAPITAL CORP

Form FWP

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Personal Businesses A GE Interest Plus* Home I FAQ I Contact Us CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOW GE Interest Plus Corporate Notes invest Rate Yield what are corporate notes? Amount (%) (%) Less than \$15k 200 202 Some large corporations allow individuals to invest directly in their company's senior, unsecured debt through corporate \$15k-\$49,999 2.15 2.17 note programs. Rates may be reset weekly. By issuing corporate notes, companies can borrow capital directly from 800-433-4480 investors at a fairly low cost, while providing investors with benefits Quick Links such as: Representatives are available View Prospectus savings accounts, short-term CDs, and money market mutual funds Investments that are fully redeemable at any time Mail-in Application Convenient banking-type features like check writing, free electronic GE Employee Application transfers between linked checking accounts, and the ability to wire Request a Kit by Mail Corporate notes are a direct, unsecured investment in the debt of a corporation, and so are not FDIC-insured. Unlike short-term bond funds or money market mutual funds, they are not diversified pools of investments. Because they are a form of unsecured credit, you would be treated as an unsecured creditor in the event of a default. That's why it is critical for you to evaluate the financial strength of the company you choose to invest in. The Strength of GE Interest Plus Corporate Notes GE Interest Plus is a direct investment in GE Capital. GE Capital is rated AA by Standard and Poor's Corporation (S&P) and Aa2 by Moody's Investors Service (Moody's). S&P and Moody's are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. By reviewing the credit rating, you can determine if you are investing in a company that is financially sound. Learn more about GE Capital. Discover the benefits that make GE Interest Plus corporate notes the intelligent choice for short-term investment. Apply now and enjoy a \$25 incentive! Home What are Corporate Notes Site Map GE.com GEMonev.com Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement Mo. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4480. 1 Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2009, General Electric Capital Corporation

A GE Interest Plus* Home I FAQ I Contact Us CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOW c,rent Rt Why Invest In GE Capital Strength and Stability Less than \$15k 2.00 2.02 GE Capital offers a wide array of products and services to businesses and consumers worldwide. 2.15 2.17 \$SOk and more 2.30 2.32 Rates may be reset weekly. 8 00- 433 4480 General Electric Capital Corporation is a global, diversified financial View Prospectus Representatives are available services company. With assets of approximately \$600 billion, GE Capital Monday to Friday serves consumers and businesses in 47 countries around the world. S 30am.. to 7.00 p.-n. El Businesses include GE Commercial Aviation Financial Services (GECAS), ___Ma\\-n Application Commercial Leasing and Lending (CLL), Energy Financial Services, Real Estate and Consumer (formerly GE Money). GE Employee Application Request a Kit by Mail SEC Filings Apply now and enjoy a \$25 incentive! Home Why Invest In GE Capital Site Map GE.com GEMonev.com Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC s Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-1604S7] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4430. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2009, General Electric Capital Corporation

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MANAGING YOUR INVESTMENT ONLINE OR OVER THE PHONE How can I manage my investment via the Internet? How secure is my information online? How do I download a browser with 123-bit encryption? How do I login to Online Access? How do I enroll in electronic delivery of statements? How to I login to the Automated Voice Response Unit? What Browsers does the GE Interest Plus website support? What if I am having trouble loqqinq-in to Online Access? GENERAL INFORMATION Wh.it is GE Interest Plus? GE Interest Plus is an investment designed to provide individual investors with a convenient way to invest directly in General Electric Capital Corporation (GECC). It is an unsecured and unsubordinated debt obligation of GECC and is not a bank account or a money market fund. It is not a bank deposit and is not FDIC insured. It is offered in the U.S. by prospectus only. Complete information concerning GE Interest Plus is contained in the prospectus. Back to top How does GE Interest Plus set its rates? Rates are reviewed weekly by the GE Interest Plus Committee and may be reset as often. Rates will always be greater than the most recent seven-day average yield (non-compounded) for taxable money market funds in the United States as published in Money Fund Report a service of iMoneyMet, Inc. (Formerly IBC s Money Fund Report). Back to top How is yield calculated? Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Back to top How Is Interest Accrued and Paid? Interest on the Notes will accrue daily. Accrued interest will be credited and automatically reinvested in additional Notes monthly and will begin to accrue interest on the first day following the date of such reinvestment. Back to top Wh.it is the minimum initial investment! The minimum initial investment is 1500 or \$250 if you also sign up for the Auto Invest Service. In addition, GE Employees can establish a GE Interest Plus investment account with no initial investment if they sign up for the payroll deduction service. Back to top Will the interest I earn he t.ix.ihle i Yes. Interest earned on your GE Interest Plus investment will constitute income to you and is taxable in the year in which it is earned. Interest income is subject to federal and applicable state and local taxes. If you received an initial investment incentive, that incentive would be treated as interest income and reported on the 1099 Int. statement you will receive in January of each year. Back to top

What if I have questions about my investment? For up-to-date information about your investment or current GE Interest Plus rates, you may login to Online Access or call our automated touch tone service at 1-800-433-4430, 24 hours a day, 7 days a week. Customer Service Representatives are also available at this number, Monday through Friday, from 8:30 a.m. to 7:00 p.m. Eastern Time. Back to top Can I apply for an investment if I do not have a Driver's License? Yes. If you do not have a Driver's License, we will need some other form of state issued identification to verify your identity. You should provide a copy of your identification along with your application. INVESTING AND REDEEMING What types of checks will you accept for investment? Your investment check must be drawn on a U.S. bank or a U.S. branch of a foreign bank. Funds must be in U.S. dollars. Money orders, traveler's checks, starter checks, cashier's checks, credit card checks and third party checks are not acceptable. Your check must be made payable to GE Interest Plus or the registered investors of the GE Interest Plus Investment. Is an investment in GE Interest Plus Notes liquid? Yes. GE Interest Plus is liquid, meaning you can redeem your investment at any time. There are several options for redeeming funds. You can write a check (\$250 or more), transfer funds to your linked checking account (our Quick Redemption Service), wire funds, or have us send you a check to your registered address. Back to top How do I add to or redeem from my investment? The easiest way to invest more or redeem is by signing up for our Quick Transactions Service. The service lets you electronically transfer money to and from your linked bank checking account. Other ways to invest include mailing in a check, wiring in funds, payroll deductions, authorizing Social Security to deposit your monthly payments, and authorizing automatic monthly transfers from your bank (Auto Invest). See question below for redemption options. Can I redeem my investment at anytime? Yes, you can do so at no charge by simply writing a check (\$250 minimum), transferring money to your linked bank checking account through our Quick Redemption Service (\$25 minimum and \$50,000 daily maximum) or choosing the wire transfer option (\$2,500 minimum and a \$15 wire fee) when you make your initial investment. Back to top Are there any penalties for redeeming funds? No. You have unlimited access to your investment if the funds are available for redemption. If you write a check under the \$250 requirement, however, you will be assessed a \$10 fee. Back to top What type of bank account can I link to my GE Interest Plus investment? It must be a U.S.-based bank checking account with a valid routing number. To link your bank checking account we require a copy of a voided check to validate the account and its registration. Please note that the registration of the bank checking account must be printed on the check. Back to top

Call I link more than one bank checking account to my GE Interest Plus investment? No. We allow the linking of only one bank checking account for both investments and redemptions. Back to top When are invested funds available for redemption? While funds invested will begin to accrue interest on the day they are posted to your investment, they are available for redemption based on how the funds were invested: Funds invested via a check are available for redemption 7 business days after the date of credit. Funds invested via Quick Invest (Automated Clearing House transfer) are available 3 business days after the date of credit. Funds invested via wire are available for redemption on the next business day. Back to top INVESTMENT QUALITY How safe is my investment? There is risk with any investment you make. However, with GE Interest Plus, you benefit from the credit worthiness of General Electric Capital Corporation (GECC). GECC is rated A by Standard and Poor's Corporation and Aa2 by Moody's Investors Service. Back to top Is GE Interest Plus FDIC Insured? GE Interest Plus is not an FDIC insured bank deposit. It is an investment in the senior unsecured debt of GE Capital Corporation, whose outstanding senior debt is rated A by Standard and Poor's Corporation and Aa2 by Moody's Investor Service. Is GE Interest Plus covered under the FDIC's Temporary Liquidity Guarantee Program? No, based on the final rules established by the FDIC on 11/21/08, GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. Click here to review the 11/24/08 investor letter. FEES Do I pay any sales or management fees? No. There are no management fees, sales loads or maintenance fees. So, there's nothing to reduce your rate of return. Back to top Are there Maintenance Fees? There are no regular maintenance fees or fees for check reorders. Fees are assessed only for checks returned for insufficient funds, wire redemptions, stop payment requests, checks written for less than the \$250 minimum, and other unusual services. Back to top REPORTING, INVESTOR COMMUNICATIONS AND CHECK DELIVERY When will I know that my investment has been established? You will be notified that your investment has been opened through a confirmation statement mailed the next day. About a week later you will receive a welcome letter confirming your investment information and providing you with additional information on how to manage your investment over the phone or online. Please note that there may be instances where we require additional information to validate your identity before we open your investment account. If that is the case, [there may be a delay in the establishment of your investment. Back to top

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GE Interest Plus ACCEPT TERMS OF THE INVESTMENT Instructions: Review the Terms and Conditions and the Social Security Number Backup Withholding information carefully and indicate whether you accept these terms in each section. When you have completed review of each section and indicated your acceptance, click on the confirm and continue button below to proceed. Please note that if you select I Decline in either section, you will not be able to apply online. A. THE TERMS AND CONDITIONS OF YOUR INVESTMENT By clicking I Accept below, I agree to the following: I wish to invest in GE Interest Plus and agree to the terms and conditions set forth below: I authorize General Electric Capital Corporation (GE Capital) and its agents to initiate debits and credits to my designated checking account to implement fund transfers in the services I have requested. I also authorize the bank that holds my checking account (Bank) to honor these debits and credits. All fund transfers under the services will comply with U.S. laws. I may terminate this funds transfer authorization by providing written notice to GE Capital, but my notice will be effective only after GE Capital and my Bank have a reasonable opportunity to act on my notice. In addition, I authorize GE Capital and its agents to obtain a credit report on me from a consumer-reporting agency and take other steps to verify information about me and my bank account I certify that I have received the prospectus. I understand: (a) That to comply with federal regulations, information provided by me on this form will be used to verify my identity. For example, my identity may be verified through the use of a database maintained by a third party. If my identity cannot be verified, I understand that I may not be able to establish an investment online (b) That as part of normal account verification procedures, a credit bureau inquiry will be conducted. I acknowledge that the sign-up incentive will be included in the total annual interest income reported to the IRS in connection with my investment. I understand that an investment is not equivalent to a deposit or other bank account and is not subject to the protection of the Federal Deposit Insurance Corporation or any other insurance. An investment is not guaranteed under the Federal Deposit Insurance Corporation's Temporary Liquidity Guarantee Program. A GE Interest Plus investment is not a brokerage account with GE Capital Markets, Inc. or any other broker/dealer and is not protected by the Securities Investor Protection Corporation under the Securities Investors Protection Act of 1970. GE Interest Plus is not a money market fund and is not subject to the requirements of the Investment Company Act of 1940 (including diversification of investments) or the Employee Retirement Income Security Act of 1974, as amended. I have made an independent determination that GE Interest Plus is suitable for my investment needs in light of my financial circumstances and investment objectives. I have received a copy of the GE Interest Plus Privacy Policy. I acknowledge that this is the legal equivalent to manually signing this Application for Investment. If I elect to link my GE Interest Plus investment to a bank account, I authorize GE Interest Plus to initiate withdrawals against the financial institution account as indicated on the Application to Invest, by electronic funds transfer and to apply those funds to invest in GE Interest Plus. If ownership is other than single ownership, I attest that all owners have the authority and consent to invest in GE Interest Plus. Please type the name of each owner in the box below to indicate confirmation that each investor accepts the terms of the investment. Then click I Accept to indicate your agreement. First Name Last Name Primary Owner (please type in name): C I Accept C I Decline B. SOCIAL SECURITY NUMBER BACKUP WITHHOLDING CERTIFICATION FOR PRIMARY OWNER Social Security Number you provided Under penalty of perjury, I certify that: 1. The Social Security Number entered on the application is my correct taxpayer identification number, AND 2. I am NOT subject to backup withholding because a) I am exempt from backup withholding, or b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or c) the IRS has notified me that I am no longer subject to backup withholding. AMD 3. I am a U.S. citizen or a U.S. resident alien. You must click on the check box next to I am currently subject to backup withholding below to delete item 2 above if the IRS has notified you that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. I am currently subject to backup withholding Date 07/13/2009 First Name Last Name Primary Owner (please type in name): By accepting below you agree under

penalties of perjury that the social security number/backup withholding certification above is correct and complete. I Accept I Decline [S&E iaaudiuuutiaauuii GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-1B0437] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at <http://www.sec.gov> or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4480. Copyright © 2009, General Electric Capital Corporation.

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GE Interest Plus1 YOUR APPLICATION IS APPROVED Congratulations! Your application for GE Interest Plus investment has been approved. Your next step is to fund your investment.* C FUND YOUR INVESTMENT ELECTRONICALLY FROM A LINKED BANK ACCOUNT Choose this option to fund your investment through a bank account that you link to your GE Interest Plus Investment. Your initial investment will be transferred from this designated bank account. You will also be enrolled in the Quick Transaction Service and be able to have subsequent investments and redemptions transferred to and from this linked account at no charge. C FUND YOUR INVESTMENT BY MAILING A CHECK Choose this option to fund your investment from a check you will mail to us with your signature card.**

* Please note that to retain your investment record on our files your investment must be funded within 30 days of application approval. Investment checks must be drawn on a bank located in the U.S. Funds must be in U.S. dollars. Cash, money orders, traveler's checks, starter checks, cashier's checks, credit card checks and third party checks are not acceptable. Home I Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus In that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at <http://www.sec.gov> : clicking here. Alternatively, the Issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4480. Copyright © 2009, General Electric Capital Corporation.

GE Interest Plus FUND YOUR INVESTMENT FROM A LINKED BANK ACCOUNT Online funding consists of two parts, account verification and funds transfer. If you choose online funding, you can either verify the bank account instantly or in a few days through trial deposits made to your bank account. To fund your investment electronically, please designate a bank account that we will link to your GE Interest Plus investment. Your initial investment to your GE Interest Plus investment will be transferred from the designated bank account. In addition, subsequent investments and redemptions through the Automated Clearing House will be transferred from and to this linked account at no charge (Quick Transaction Service). For same day access to your funds, you will also be able to wire proceeds of redemptions to this linked account for a \$15 wire charge. Instructions The registration of the bank account you designate must match the registration of the GE Interest Plus investment. For example, if you are establishing a GE Interest Plus investment for John and Jane Smith, the linked bank checking account should be registered to the same individuals. If you are establishing an investment registered to John Smith alone, the bank account registration should be the same. The bank account you designate must be a bank located in the U.S. ff ELECTRONIC BANK TRANSFER * Required FtaM (i Bank Name: Bank Routing Number: I 1 SAMP4.E BANKCHCC-* Account Type: (Checking _J Account Number: Confirm Account number: Nunfcer Account on C FUND YOUR INVESTMENT BY MAILING A CHECK Choose this option to fund your investment from a check you will mail to us with your signature card . ** Investment checks must be drawn on a bank located in the U.S. Funds must be in U.S. dollars. Cash, money orders, traveler s checks, starter checks, cashier s checks, credit card checks and third party checks are not acceptable. Investments made by check cannot be redeemed until the later of seven business days after the check is first invested in the Notes or when the check clears. Home I Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC s Temporary Liquidity Guarantee Program It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus j [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [http://www .sec.gov](http://www.sec.gov) : clicking here -Automatically, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 -800-433-4480. Copyright © 2009, General Electric Capital Corporation.

GE Interest Plus **VERIFY YOUR BANK ACCOUNT THROUGH TRIAL DEPOSITS** Before we will fund your investment from your designated bank checking account, we will verify the ownership of this account by making two trial deposits into the bank account. Once we do, you will be contacted and must return to this site in order to verify the amounts. After you do, the initial funding of your investment will take place. **HERE IS WHAT TO EXPECT** Receive Trial Deposits: Within 3 business days, we will make two small deposits into the bank checking account you have designated as your linked account. Check Deposit Amounts: Check with your bank and note the amounts of the trial deposits. They will be identified by the description EFT TransactionJFundtrnsfr in your transaction history. Coiifimi Deposit Amounts: Once you've noted the amounts, you will return to our website <https://enrollment.geinterestplus.com>, enter the requested information and then you will then be asked to input the amounts of the penny deposits. Initial Investment will be Transferred: After you verify the trial deposits, we will transfer your initial investment amount from the bank checking account that was verified. This process normally takes 2-3 business days. Home I Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at <http://www.sec.gov> or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4480. Copyright © 2009, General Electric Capital Corporation.

GE Interest Plus⁴ VERIFY YOUR BANK ACCOUNT THROUGH TRIAL DEPOSITS receive these trial deposits into your bank account within 2 to 3 business days. When the trial deposits have been completed, you will be notified by email. The email will provide you with a link that will enable you to return to this site to complete the funding process. Once at the site, you will be prompted to verify the two trial deposit amounts so the funding of your GE Interest Plus investment can be completed. Thank you for choosing to invest in GE Interest Plus. Home I Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at <http://www.sec.gov> or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4480. Copyright © 2009, General Electric Capital Corporation.

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HI GE Interest Plus* WELCOME TO GE INTEREST PLUS Your application is approved. If you have successfully linked a bank account to your investment and authorized your initial investment the amount you have authorized will be transferred in 2 to 3 business days. If you elected to send a check, you must do so within 30 calendar days, n welcome package will tie mailed to you shortly. Once your investment has been funded, you will also be mailed a confirmation statement. To review or print a copy of your application summary and the terms and conditions you agreed to. click here. YOUR SIGNATURE CARD A signature card is provided to you below. Pease sign and return this card to us by mail as soon as possible at the address indicated on the form. If you have elected to redeem by check, you will be mailed a checkbook after we receive your completed signature card. Please mail it to the address noted on the form. If you are mailing an investment check with yaur signature card, please note that your investment check must be drawn an a bank located in the U.S. Funds must be in U.S. dollars. Cash, money orders, travelers checks, starter checks, cashiers checks, credit card checks and third party checks are not acceptable. ii a g- nr/iTfe r"- (-a & ;i (JjtfG) GE Interest Pius Signature Card All owners of the estcrblisted investment must sign and return this signature card at the address in siccited below. 3y srnging and returning this card you can obtain a checktock (if you have also elected check and moke maintenance changes ta your imestrnt in tfre future. Please sign carefully a: signature!;) wiU be used to verify check redemptions (if applicable) and maintenance change requests. Please tign in blue or black ir& on!y, f ijou hove chosen to rnad us yaur initial investment to us by chech, please include this form with your check sa that we can be sure that your investment is properly cretfited- If you have CLE:ticTs, please contact a Service Representative ot l-Bflfl-43 j-j57Z.They are available to assist you business days, from 8:30 a.m. to 7:00 p.m. ET. Investment Registered To: Home Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC s Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at <http://www.sec.gov> or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 -300-433-4430. Copyright © 2009, General Electric Capital Corporation.

Subject: Application under review

Thank you for choosing to invest in GE Interest Plus. Your application is under review. This means that we are in the process of verifying some of the information you provided.

You will be notified within 1 to 2 business days with the status of your application. Approvals are communicated via email. If we require additional information, we will contact you by email or telephone.

If you have any questions regarding your application, please call a Service Representative at 1-888-433-3573.

Representatives are available to assist you from Monday through Friday from 8:30 a.m. to 7:00 p.m. ET.

Sincerely,

GE Interest Plus

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Subject: GE Interest Plus application approved Steps to complete the application process

Thank you for choosing to invest in GE Interest Plus. Your application has been approved. Your investment number for reference purposes is XXXXXXXXXX.

Please return to www.geinterestplus.com/return to fund your investment. Once at the Getting Started page of the site, enter your personal information exactly as you entered it previously. You will then be able to complete the process.

If you have any questions, call us at 1-888-433-3573. Customer Service Representatives are available to assist you Monday Friday, 8:30 a.m. to 7:00 p.m. Eastern Time. Please be prepared to reference your investment number when you call us.

We look forward to serving you.

Sincerely,

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Do not reply to this email as it was sent from an unmonitored email address.

GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation,. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information.

The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at <http://www.sec.gov> or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4480.

Subject: GE Interest Plus application approved initial investment by check

Thank you for choosing to invest in GE Interest Plus. Your application has been approved. Your investment number for reference purposes is XXXXXXXXXX.

You have elected to fund your investment by mailing in a check. * Please mail in your check along with the signature card that was provided at to you at the end of your online application process. If you are a GE Employee and chose to enroll in the GE Payroll Deduction Service, also sign and mail us your GE Payroll Authorization form. Our mailing address appears below:

GE Interest Plus

P.O. Box 6294

Indianapolis, IN 46206-6294

Note that if your GE Interest Plus investment is not funded in 30 days from the date of your application's approval, it will be closed.

If you have any questions, please call us at 1-888-433-3573. Customer Service Representatives are available to assist you Monday - Friday, 8:30 a.m. to 7:00 p.m. Eastern Time. Please be prepared to reference your investment number when you call us.

We look forward to serving you.

Sincerely,

GE Interest Plus

* Make the check payable to GE Interest Plus. Your investment check must be drawn on a bank located in the U.S. Funds must be in U.S. dollars. Cash, money orders, traveler's checks, starter checks, cashier's checks, credit card checks and third party checks are not acceptable.

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offering will arrange to mail you the prospectus if you request it by clicking [here](#) or calling toll free 1-800-433-4480.

Subject: GE Interest Plus Application approved external bank account verified

Thank you for choosing to invest in GE Interest Plus. Your application has been approved. Your investment number for reference purposes is XXXXXXXXXX.

Initial Investment Status:

Because you verified your linked bank account through our Instant Account Verification process, your investment will be funded from an electronic transfer we will initiate on your behalf. This transfer will take place within 2 to 3 business days. After your investment is funded, you will be emailed a funding notification and mailed a confirmation statement. You will also be mailed a welcome package, which provides you with important information on how to manage your investment online or over the phone.

Sign and Return Your Signature Card

A signature card was provided to you during your online application process. If you have not done so already, please sign and return this card to us by mail. If you are a GE Employee and enrolled in the GE Payroll Deduction Service, you should also sign and mail in the GE Payroll Deduction form, which was also provided to you at the end of the process. Our mailing address appears below:

GE Interest Plus

P.O. Box 6294

Indianapolis, IN 46206-6294

If you have any questions, call us at 1-888-433-3573. Customer Service Representatives are available to assist you Monday Friday, 8:30 a.m. to 7:00 p.m. Eastern Time. Please be prepared to reference your investment number when you call us.

We look forward to serving you.

Sincerely,

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Subject: GE Interest Plus Application Approved Verify your external bank account

Thank you for choosing to invest in GE Interest Plus. Your application has been approved. Your investment number for reference purposes is XXXXXXXXXX.

Initial Investment Status:

You have elected to fund your investment through a linked bank account. Before we transfer funds from the bank account you designated, we will verify your ownership of this account using trial deposits. Here's how the trial deposit approach works:

1. **RECEIVE TRIAL DEPOSITS:** Within 2 to 3 business days, we will make two small deposits into the bank account you provided.
2. **CHECK DEPOSIT AMOUNTS:** Check with your bank and note the trial deposit amounts.
3. **CONFIRM DEPOSIT AMOUNTS:** Once you have noted the amounts, return to our website www.geinterestplus.com/return, enter your information on the Getting Started screen, and then input the trial deposit amounts.
4. **INITIAL INVESTMENT WILL BE TRANSFERRED:** After you've verified your bank account, you'll be able to fund your investment from that account. Transfers we initiate on your behalf normally take 2 to 3 business days to be completed.

If your GE Interest Plus investment is not funded within 30 days from the date of your application's approval, your investment account will be closed.

If you have any questions, call us at 1-888-433-3573. Customer Service Representatives are available to assist you Monday - Friday, 8:30 a.m. to 7:00 p.m. Eastern Time. Please be prepared to reference your investment number when you call us.

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Sincerely,

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The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at <http://www.sec.gov> or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4480.

Subject: GE Interest Plus Application Approved Verify your external bank account
Investment Number: XXXXXXXXXXXX

We are emailing you to ask that you look for the two trial deposit amounts that have been placed in the bank account you designated on your application. Here's what you need to do:

1. **CHECK DEPOSIT AMOUNTS:** Check with your bank and note the trial deposit amounts.
2. **CONFIRM DEPOSIT AMOUNTS:** Once you have noted the amounts, return to our website www.geinterestplus.com/return, enter your information on the "Getting Started" screen, and then input the trial deposit amounts.
3. **INITIAL INVESTMENT WILL BE TRANSFERRED:** After you've verified your bank account, you'll be able to fund your investment from that account. Transfers we initiate on your behalf normally take 2 to 3 business days to be completed.

Once at our site, enter your personal information, exactly as you had entered it previously. Then input the trial deposit amounts and indicate your initial investment amount. We will then transfer this amount from your verified bank account. The initial investment transfer normally takes 2 to 3 business days.

If your GE Interest Plus investment is not funded within 30 days from the date of your application's approval, your investment account will be closed.

If you have any questions, call us at 1-888-433-3573. Customer Service Representatives are available to assist you Monday - Friday, 8:30 a.m. to 7:00 p.m. Eastern Time. Please be prepared to reference your investment number when you call us.

We look forward to serving you.

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Subject: Fund you GE Interest Plus Investment Reminder

Your application for a GE Interest Plus investment was approved on xx/xx/xxxx. Your investment number for reference purposes is xxxxxxxx. To complete your application process, you must fund your investment with one of the following methods:

1. **ELECTRONIC TRANSFER FROM A LINKED BANK ACCOUNT:** If you chose to link a bank account and verify that account through trial deposits, please complete the process. Look for the trial deposits we've placed in your designated bank account, and return to our site to complete the process. Our enrollment site can be found at: www.geinterestplus.com/return.
2. **INVEST BY CHECK:** If you chose to fund your investment by check, mail it in with the signature card provided to you at the end of the online application process to the address below:

GE Interest Plus

P.O. Box 6294

Indianapolis, IN 46206-6294

Make the check payable to GE Interest Plus. Your investment check must be drawn on a bank located in the U.S. Funds must be in U.S. dollars. Cash, money orders, traveler's checks, starter checks, cashier's checks, credit card checks and third party checks are not acceptable.

If your GE Interest Plus investment is not funded within 30 days from the date of your application's approval, your GE Interest Plus investment account will be closed.

If you have any questions, call us at 1-888-433-3573. Customer Service Representatives are available to assist you Monday - Friday, 8:30 a.m. to 7:00 p.m. Eastern Time. Please be prepared to reference your investment number when you call us.

We look forward to serving you.

Sincerely,

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Subject: Fund you GE Interest Plus Investment Final Reminder

Your application for a GE Interest Plus investment was approved on [xx-xx-xxxx]. Your investment number for reference purposes is xxxxxxxx. To complete your application process, you must fund your investment with one of the following methods:

1. **ELECTRONIC TRANSFER FROM A LINKED BANK ACCOUNT:** If you chose to link a bank account and verify that account through trial deposits, please complete the process. Look for the trial deposits we've placed in your designated bank account, and return to our site to complete the process. Our enrollment site can be found at: www.geinterestplus.com/return.
2. **INVEST BY CHECK:** If you chose to fund your GE Interest Plus investment by check, mail it with the signature card provided to you at the end of the online application process to the address below:

GE Interest Plus

P.O. Box 6294

Indianapolis, IN 46206-6294

Make the check payable to GE Interest Plus. Your investment check must be drawn on a U.S. bank. Funds must be in U.S. dollars. Cash, money orders, traveler's checks, starter checks, cashier's checks, credit card checks and third party checks are not acceptable.

If your GE Interest Plus investment is not funded within 30 days from the date of your application's approval, your GE Interest Plus investment account will be closed.

If you have any questions, call us at 1-888-433-3573. Customer Service Representatives are available to assist you Monday - Friday, 8:30 a.m. to 7:00 p.m. Eastern Time. Please be prepared to reference your investment number when you call us.

We look forward to serving you.

Sincerely,

GE Interest Plus

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The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at <http://www.sec.gov> or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4480.

Subject: GE Interest Plus investment account closed

Your GE Interest Plus investment account with reference number XXXXXXXXXXXX has been closed. Although your application was approved, it was not funded within 30 days of your application's approval.

If you are still interested in establishing a GE Interest Plus investment, call us at 1-888-433-3573. Customer Service Representatives are available to assist you Monday - Friday, 8:30 a.m. to 7:00 p.m. Eastern Time. Please be prepared to reference your investment number when you call us.

Sincerely,

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Subject: GE Interest Plus Investment Funding Confirmation

Welcome to GE Interest Plus! Your application for your GE Interest Plus investment has been approved and your initial investment has been credited to your investment account. Your GE Interest Plus Investment number is xxxxxxxxxx.

Sign and Return Your Signature Card

A signature card was provided to you during your online application process. If you have not done so already, please sign and return this card to us by mail. If you are a GE Employee and enrolled in the GE Payroll Deduction Service, you should also sign and mail in the GE Payroll Deduction form, which was also provided to you at the end of the process. Our mailing address appears below:

GE Interest Plus

P.O. Box 6294

Indianapolis, IN 46206-6294

Manage Your Investment Online or Over the Phone

Going forward, you will be mailed a monthly statement that reflects your investment activity. You may monitor your investment 24 hours a day, 7 days a week on-line at www.geinterestplus.com, or by calling our toll-free automated telephone line 1-800-433-4480. Customer Service Representatives are also available at this number, Monday through Friday, from 8:30 a.m. to 7:00 p.m Eastern Time.

To manage your investment online, go to www.geinterestplus.com, and click on the login button on the upper right hand side of the screen. Once at our secure site, click on First Time User and follow the instructions provided to establish your password. **Note that your investment reference number is your 10-digit account number.**

To manage your investment by telephone, call us at 1-800-433-4480 and press 1. Then enter your investment reference number and follow the instructions provided to establish your personal identification number. More information about our Online Access Website and our Automated Telephone System is contained in the welcome package you will receive in the mail. If you have any questions, please contact a Customer Service Representative at 1-800-433-4480, Monday through Friday, from 8:30 a.m. to 7:00 p.m. Eastern Time. Please be prepared to reference your investment number when you call us.

We look forward to serving you.

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Application ID # XXXXXXXXXX

In reference to your recent GE Interest Plus application, please be advised that we are unable to establish your investment at this time due to the following reason:

Retail Indicator

Current Retail Indicator Record our provider indicates that you currently have a record of twice denied checks to a retailer, or checks written on a closed account.

Information obtained from ChexSystems, Inc., a consumer reporting agency, was relied on in whole or in part in reaching the decision indicated above. ChexSystems did not make this decision and is unable to provide you the specific reasons for our decision.

You have rights under the Fair Credit Reporting Act. These rights include:

§ The right to obtain a free copy of your ChexSystems consumer report if you make such a request to ChexSystems within 60 days of your receipt of this notice; and

§ The right to dispute the accuracy or completeness of any information in your ChexSystems consumer report by notifying them directly of your dispute.

You may contact ChexSystems in writing at:

ChexSystems Consumer Relations

7805 Hudson Road, Suite 100

Woodbury, MN 55125

(800) 428-9623

Fax: (602) 659-2197

www.consumerdebit.com

During your investigation of this matter, should you obtain written documentation that would substantiate clearing this issue with your

record(s), you may provide a copy of this documentation and resubmit your application for reconsideration.

Please note that you will not be able to reapply online for a period of 6 months. If you are still interested in establishing an investment, you may apply by downloading an application at our website, www.geinterestplus.com.

Applying by mail may allow us to attempt to verify your identity using additional methods not available through our online process. However, there is no assurance that your new application will meet our investment account opening standards.

Please direct any inquiries concerning this notice to GE Interest Plus at 1-800-433-4480. Customer Service Representatives are available to assist you Monday through Friday, from 8:30 a.m. to 7:00 p.m. ET. Requests for a copy of your consumer report should be sent to the consumer reporting agency listed above.

Sincerely,

GE Interest Plus

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<http://www.sec.gov> or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4480.

Application ID # XXXXXXXXXX

In reference to your recent GE Interest Plus application, please be advised that we are unable to establish your investment at this time due to the following reason:

Chex System

Utilizing information you provided on your application, we cannot open your account due to information received from ChexSystems, Inc., a consumer-reporting agency.

Information obtained from ChexSystems, Inc., a consumer reporting agency, was relied on in whole or in part in reaching the decision indicated above. ChexSystems did not make this decision and is unable to provide you the specific reasons for our decision.

You have rights under the Fair Credit Reporting Act. These rights include:

§ The right to obtain a free copy of your ChexSystems consumer report if you make such a request to ChexSystems within 60 days of your receipt of this notice; and

§ The right to dispute the accuracy or completeness of any information in your ChexSystems consumer report by notifying them directly of your dispute.

You may contact ChexSystems in writing at:

ChexSystems Consumer Relations

7805 Hudson Road, Suite 100

Woodbury, MN 55125

(800) 428-9623

Fax: (602) 659-2197

www.consumerdebit.com

During your investigation of this matter, should you obtain written documentation that would substantiate clearing this issue with your

record(s), you may provide a copy of this documentation and resubmit your application for reconsideration.

Please note that you will not be able to reapply online for a period of 6 months. If you are still interested in establishing an investment, you may apply by downloading an application at our website, www.geinterestplus.com.

Applying by mail may allow us to attempt to verify your identity using additional methods not available through our online process. However, there is no assurance that your new application will meet our investment account opening standards.

Please direct any inquiries concerning this notice to GE Interest Plus at 1-800-433-4480. Customer Service Representatives are available to assist you Monday through Friday, from 8:30 a.m. to 7:00 p.m. ET. Requests for a copy of your consumer report should be sent to the consumer reporting agency listed above.

Sincerely,

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<http://www.sec.gov> or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4480.

Application ID # XXXXXXXXXX

In reference to your recent GE Interest Plus application, please be advised that we are unable to establish your investment at this time due to the following reason:

SSN Deceased/Inactive

During our verification process, the SSN provided on your application was determined to be reported as belonging to a deceased person or has been deactivated. You will need to contact the Social Security Administration to resolve this issue before we can establish your investment. Please submit a letter of explanation from the Social Security Administration when you resubmit your application for processing.

Information contained in a credit report from a consumer reporting agency was relied on in whole or in part in reaching the decision indicated above. In accordance with the Fair Credit Reporting Act, the name, address and telephone number of the consumer reporting agency that furnished a credit report in this instance is provided below. This credit reporting agency did not make this decision and is unable to provide you with the reasons for our decision.

TransUnion

P.O. Box 2000

Chester, PA 19022-2000

(800) 916-8800

www.transunion.com

You have the right to obtain a free copy of a consumer report from the consumer reporting agency referred to above if you make a request not later than 60 days after receipt of this letter. You have the right to dispute with the consumer reporting agency the accuracy or completeness of any information in a consumer report furnished by the agency.

Please note that you will not be able to reapply online for a period of 6 months. If you are still interested in establishing an investment, you may apply by downloading an application at our website, www.geinterestplus.com. Applying by mail may allow us to attempt to verify your identity using additional methods not available through our online process. However, there is no assurance that your new application will meet our investment account opening standards.

Please direct any inquiries concerning this notice to GE Interest Plus at 1-800-433-4480. Customer Service Representatives are available to assist you Monday through Friday, from 8:30 a.m. to 7:00 p.m. ET. Requests for a copy of your credit report should be sent to the credit reporting agency listed above.

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Dear Applicant,

In reference to your recent GE Interest Plus application, please be advised that we are unable to establish your investment at this time due to the following reason:

Application does not meet our investment account opening standards.

Our investment approval process verifies the data you submitted in your application and reviews information obtained from consumer reporting agencies to determine if an application meets our investment account opening standards. The process automatically assigns a score to the application. Applications that score below our minimum threshold do not qualify for an investment.

Information contained in credit report from consumer reporting agencies was relied on in whole or in part in reaching the decision indicated above. In accordance with the Fair Credit Reporting Act, the name, address and telephone number of the consumer reporting agencies that furnished information in this instance is provided below. The consumer reporting agencies did not make this decision and cannot provide you with the reasons for our decision.

TransUnion

P.O. Box 2000

Chester, PA 19022-2000

(800) 916-8800

www.transunion.com

Equifax Credit Information Services, Inc

P.O. Box 740241

Atlanta, GA 30374

(800)-685-1111

www.equifax.com

You have the right to obtain a free copy of a consumer report from the consumer reporting agencies referred to above if you make a request not later than 60 days after receipt of this letter. You have the right to dispute with the consumer reporting agency the accuracy or completeness of any information in a consumer report furnished by the agency. During your investigation of this matter, should you obtain written documentation that would substantiate clearing this issue with your record(s), you may provide a copy of this documentation and resubmit your application for reconsideration.

Please note that you will not be able to reapply online for a period of 6 months. If you are still interested in establishing an investment, you may apply by downloading an application at our website, www.geinterestplus.com. Applying by mail may allow us to attempt to verify your identity using additional methods not available through our online process. However, there is no assurance that your new application will meet our investment account opening standards.

Please direct any inquiries concerning this notice to GE Interest Plus at 1-800-433-4480. Customer Service Representatives are available to assist you Monday through Friday, from 8:30 a.m. to 7:00 p.m. ET. Requests for a copy of information provided by a consumer reporting agency should be sent to the agencies listed above.

Sincerely,

GE Interest Plus

Do not reply to this email as it was sent from an unmonitored email address.

GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that

GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information.

The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at <http://www.sec.gov> or by clicking [here](#). Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking [here](#) or calling toll free 1-800-433-4480.

GE Interest Plus®

P.O. Box 6294

Indianapolis, IN 46206-6294

800-433-4480

Dear GE Interest Plus Investor,

Thank you for choosing to invest in GE Interest Plus Corporate Notes. Your investment number for reference purposes appears above. While your investment has been approved, you may still have some items to complete:

1. Return your signature card.

A signature card was provided to you during your online application process. If you have not done so already, please sign and return this card to us by mail. In case you've misplaced the card presented to you online, we've enclosed another copy in this mailing. If you've already returned it, thank you!

2. Use the enclosed investment slip to complete your initial funding or add to your investment.*

If you elected to initially fund your investment with a check, please fill out the enclosed investment slip and mail it to us with your check in the enclosed postage paid envelope. If your funding was completed online, keep this investment slip for use in the future.

Going forward, you will be mailed a monthly statement that reflects your investment activity (you may also sign up to receive e statements instead of paper statements). You may monitor your investment 24 hours a day, 7 days a week on-line at www.geinterestplus.com, or by calling our toll-free automated telephone line 800-433-4480. Customer Service Representatives are also available at this number, Monday through Friday, from 8:30 a.m. to 7:00 p.m., Eastern Time.

Please see the enclosed brochure for details on how to manage your investment online or over the phone. We look forward to serving you!

Sincerely,

GE Interest Plus

* Investment accounts that are not funded within 30 days of the online establishment date will be closed.

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