

CINCINNATI BELL INC
Form 8-K
June 11, 2009

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8-K CINCINNATI BELL INC.

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: June 8, 2009

CINCINNATI BELL INC.

(Exact name of registrant as specified in its charter)

Ohio

1-8519

31-1056105

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

221 East Fourth Street
Cincinnati, Ohio

45202

(Address of principal
executive offices)

(Zip Code)

Registrant's telephone number, including area code: (513) 397-9900

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Cincinnati Bell Inc.

Section 1 Registrant's Business and Operations

Item 1.01 Modification of a Material Definitive Agreement

On June 8, 2009, Cincinnati Bell Inc. (the Company), its wholly-owned receivables subsidiary Cincinnati Bell Funding LLC (CB Funding), the various Purchasers and Purchaser Agents and PNC Bank, National Association as Administrator entered into the Fourth Amendment to Receivables Purchase Agreement dated as of June 8, 2009 (the Fourth Amendment). The Fourth Amendment amends the Company's Receivables Purchase Agreement originally entered into on March 23, 2007, and subsequently amended, (as amended, the Agreement) by amending the definition of Receivables as well as the calculation of certain reserves and performance ratios.

A copy of the Fourth Amendment is attached to this Current Report as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Fourth Amendment to Receivables Purchase Agreement dated as of June 8, 2009, to the Receivables Purchase Agreement, dated as of March 23, 2007, among Cincinnati Bell Funding LLC, as Seller, Cincinnati Bell Inc., as Servicer, the Purchasers and Purchaser Agents identified therein, and PNC Bank, National Association, as Administrator for each Purchaser Group.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CINCINNATI BELL INC.

By: /s/ Christopher J. Wilson
Christopher J. Wilson
Vice President, General Counsel &
Secretary

Date: June 11, 2009

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Exhibit

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