

Cosan Ltd.  
Form SC 13D/A  
June 04, 2018

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 13D/A  
Under the Securities Exchange Act of 1934**

**(Amendment No. 8)\***

**Cosan Limited**

(Name of Issuer)

**CLASS A COMMON STOCK, \$0.01 PAR VALUE**

(Title of Class of Securities)

**G25353 107**

(CUSIP Number)

**Mr. Rubens Ometto Silveira Mello**

**Av. Brigadeiro Faria Lima, 4100 – 16th floor**

**São Paulo, SP 04538-132, Brazil**

**(55)(11) 3897-9797**

(Name, Address and Telephone Number of Person Authorized to  
Receive Notices and Communications)

**May 25, 2018**

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. ☐

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

**CUSIP No. G25353 107**

Names of Reporting Persons.

1. Queluz Holdings Limited

Check the Appropriate Box if a Member of a Group (See Instructions)

2. (a) ☒ x

(b) ☐ o

SEC Use Only

3.

Source of Funds (See Instructions)

4.

AF

Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

5.

☐ o

Citizenship or Place of Organization

6.

British Virgin Islands

Sole Voting Power

7.

0

Shared Voting Power

8.

17,867,257 – See Item 5

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON  
WITH

Sole Dispositive Power

9.

0

Shared Dispositive

10.

Power

17,867,257 – See Item 5

Aggregate Amount Beneficially Owned by Each Reporting Person

11.

15,786,007 shares of class A common stock – See Item 5

Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

12.

☐ o

Percent of Class Represented by Amount in Row (11)

13.

10.75% of class A common stock (1)

Type of Reporting Person (See Instructions)

14.

HC

(1) This percentage is calculated based on 146,867,137 shares of class A common stock, par value \$0.01, of the Issuer outstanding as of March 31, 2018.

**CUSIP No. G25353 107**

1. Names of Reporting Persons.

MSOR Participações S/A

Check the Appropriate Box if a Member of a Group (See Instructions)

2.(a) x

(b) o

SEC Use Only

3.

Source of Funds (See Instructions)

4.

AF

Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

5.

o

Citizenship or Place of Organization

6.

Brazil

Sole Voting Power

7.

0

Shared Voting Power

8.

17,867,257 – See Item 5

Sole Dispositive Power

9.

0

Shared Dispositive

Power

10.

17,867,257 – See Item 5

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

Aggregate Amount Beneficially Owned by Each Reporting Person

11.

1,811,250 shares of class A common stock – See Item 5

Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

12.

o

Percent of Class Represented by Amount in Row (11)

13.

1.23% of class A common stock (1)

Type of Reporting Person (See Instructions)

14.

HC

(1) This percentage is calculated based on 146,867,137 shares of class A common stock, par value \$0.01, of the Issuer outstanding as of March 31, 2018.



**CUSIP No. G25353 107**

1. Names of Reporting Persons.

1. Usina Bom Jesus S/A Açúcar e Álcool

Check the Appropriate Box if a Member of a Group (See Instructions)

2. (a) ☒ x

(b) ☐ o

SEC Use Only

3.

Source of Funds (See Instructions)

4.

AF

Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

5.

☐ o

Citizenship or Place of Organization

6.

Brazil

Sole Voting Power

7.

0

Shared Voting Power

8.

17,867,257 – See Item 5

Sole Dispositive Power

9.

0

Shared Dispositive

Power

10.

17,867,257 – See Item 5

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

Aggregate Amount Beneficially Owned by Each Reporting Person

11.

255,000 shares of class A common stock – See Item 5

Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

12.

☐ o

Percent of Class Represented by Amount in Row (11)

13.

0.17% of class A common stock (1)

Type of Reporting Person (See Instructions)

14.

HC

(1) This percentage is calculated based on 146,867,137 shares of class A common stock, par value \$0.01, of the Issuer outstanding as of March 31, 2018.





**CUSIP No. G25353 107**

1. Names of Reporting Persons.

Rio das Pedras Ações

Check the Appropriate Box if a Member of a Group (See Instructions)

2.(a) ☒ x

(b) ☐ o

SEC Use Only

3.

Source of Funds (See Instructions)

4.

AF

Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

5.

☐ o

Citizenship or Place of Organization

6.

Brazil

Sole Voting Power

7.

0

Shared Voting Power

8.

17,867,257 – See Item 5

Sole Dispositive Power

9.

0

Shared Dispositive

Power

10.

17,867,257 – See Item 5

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON  
WITH

Aggregate Amount Beneficially Owned by Each Reporting Person

11.

15,000 shares of class A common stock – See Item 5

Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

12.

☐ o

Percent of Class Represented by Amount in Row (11)

13.

0.01% of class A common stock (1)

Type of Reporting Person (See Instructions)

14.

HC

(1) This percentage is calculated based on 146,867,137 shares of class A common stock, par value \$0.01, of the Issuer outstanding as of March 31, 2018.

Item 1. Security and Issuer

No change.

Item 2. Identity and Background

No change.

Item 3. Source and Amount of Funds or Other Consideration

Item 3 is amended and restated by the following:

Changes in beneficial ownership of the Shares covered by the Schedule 13D have occurred since the date of the filing of Amendment No. 7 to the Schedule 13D on April 30, 2018. This Amendment No. 8 to the Schedule 13D is being filed to disclose changes in the beneficial ownership of Shares by Mr. Rubens Ometto Silveira Mello. Transactions in the Shares effected by Queluz Holdings Limited (“**Queluz**”) on behalf of Mr. Mello, which were all conducted through brokers in the open market using cash on hand, are set forth on Schedule B and are incorporated herein by reference.

Item 4. Purpose of Transaction

Item 4 is amended by the addition of the following:

This Amendment No. 8 to the Schedule 13D is being filed to disclose changes in beneficial ownership of the Shares covered by the Schedule 13D that have occurred since the date of the filing of Amendment No. 7 to the Schedule 13D on April 30, 2018. Transactions in the Shares effected by Queluz on behalf of Mr. Mello, which were all conducted through brokers in the open market, are set forth on Schedule B and are incorporated herein by reference. Queluz expects to engage in open market transactions through a broker in connection with the 10b5-1 plan entered into by Mr. Mello on March 15, 2018 pursuant to which Queluz may purchase up to a total of 5,000,000 Shares through September 30, 2018.

Item 5. Interest in Securities of the Issuer

Item 5 is amended by the following:

(a) – (b) For the purpose of Rule 13d-3 promulgated under the Exchange Act:

(i) Queluz beneficially owns, and has shared power to vote or dispose of 15,786,007 Shares, representing 10.75% of the outstanding Shares of the Issuer;

(ii) MSOR beneficially owns, and has shared power to vote or dispose of 1,811,250 Shares, representing 1.23% of the outstanding Shares of the Issuer;

(iii) Bom Jesus beneficially owns, and has shared power to vote or dispose of 255,000 Shares, representing 0.17% of the outstanding Shares of the Issuer; and

(iv) Rio das Pedras Ações beneficially owns, and has shared power to vote or dispose of 15,000 Shares, representing 0.01% of the outstanding Shares of the Issuer.

Except as set forth in this Item 5(a), none of the Reporting Persons and, to the best of its knowledge, any persons named in Schedule A hereto owns beneficially any Shares.

(c) This Amendment No. 8 to the Schedule 13D is being filed to disclose changes in beneficial ownership of the Shares covered by the Schedule 13D that have occurred since the date of the filing of Amendment No. 7 to the Schedule 13D on April 30, 2018. Transactions in the Shares effected by Queluz on behalf of Mr. Mello, which were all conducted through brokers in the open market, are set forth on Schedule B and are incorporated herein by reference.

(d) Inapplicable.

(e) Inapplicable.



Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

On March 15, 2018, Mr. Mello entered into a 10b5-1 plan to repurchase up to 5,000,000 Shares. The 10b5-1 plan is effective through September 30, 2018.

Item 7. Material to be Filed as Exhibits

No change.

Page 6 of 12

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

QUELUZ HOLDINGS LIMITED

June 4, 2018

Date

/s/ Rubens Ometto Silveira Mello /s/ Burkhard Otto Cordes

Signature

Rubens Ometto Silveira Mello

Burkhard Otto Cordes

MSOR PARTICIPAÇÕES S/A

June 4, 2018

Date

/s/ Rubens Ometto Silveira Mello /s/ Burkhard Otto Cordes

Signature

Rubens Ometto Silveira Mello

Burkhard Otto Cordes

USINA BOM JESUS S/A AÇÚCAR E ÁLCOOL

June 4, 2018

Date

/s/ Rubens Ometto Silveira Mello

/s/ Burkhard Otto Cordes

Signature

Rubens Ometto Silveira Mello

Burkhard Otto Cordes

RIO DAS PEDRAS AÇÓES

June 4, 2018  
Date

/s/ Rubens Ometto Silveira Mello   /s/ Burkhard Otto Cordes  
Signature  
Rubens Ometto Silveira Mello  
Burkhard Otto Cordes

Page 7 of 12



## SCHEDULE A-1

CONTROLLING PERSONS, DIRECTORS AND EXECUTIVE OFFICERS OF  
QUELUZ HOLDINGS LIMITED

The name, business address, title, present principal occupation or employment of each of the directors and executive officers of Queluz Holdings Limited (“**Queluz**”) are set forth below. If no business address is given, the director’s or officer’s business address is Av. Brigadeiro Faria Lima, 4100 – 16th floor, São Paulo, SP 04538-132, Brazil. Unless otherwise indicated, each occupation set forth opposite an individual’s name refers to Queluz. All of the persons listed below are citizens of Brazil.

| Name and Business Address | Present Principal Occupation Including Name and Address <sup>1</sup> of Employer |
|---------------------------|----------------------------------------------------------------------------------|
|---------------------------|----------------------------------------------------------------------------------|

*Directors*

|                              |                             |
|------------------------------|-----------------------------|
| Rubens Ometto Silveira Mello | Director and President      |
| Burkhard Otto Cordes         | Director and Vice President |
| Celso Renato Geraldin        | Director and Vice President |

| Name and Business Address | Present Principal Occupation Including Name and Address <sup>1</sup> of Employer |
|---------------------------|----------------------------------------------------------------------------------|
|---------------------------|----------------------------------------------------------------------------------|

*Executive Officers**(Who Are Not Directors)*

All Executive Officers are Directors.

<sup>1</sup> Same address as director’s or officer’s business address except where indicated.

**SCHEDULE A-2**

**CONTROLLING PERSONS, DIRECTORS AND EXECUTIVE OFFICERS OF MSOR PARTICIPAÇÕES S/A**

The name, business address, title, present principal occupation or employment of each of the directors and executive officers of MSOR Participações S/A (“**MSOR**”) are set forth below. If no business address is given, the director’s or officer’s business address is Av. Brigadeiro Faria Lima, 4100 – 16th floor, São Paulo, SP 04538-132, Brazil. Unless otherwise indicated, each occupation set forth opposite an individual’s name refers to MSOR. All of the persons listed below are citizens of Brazil.

|                           |                                                                                  |
|---------------------------|----------------------------------------------------------------------------------|
| Name and Business Address | Present Principal Occupation Including Name and Address <sup>1</sup> of Employer |
|---------------------------|----------------------------------------------------------------------------------|

*Directors*

|                              |                                |
|------------------------------|--------------------------------|
| Rubens Ometto Silveira Mello | Director and President         |
| Burkhard Otto Cordes         | Director and Vice President    |
| Celso Renato Geraldin        | Director and Executive Officer |

|                           |                                                                                  |
|---------------------------|----------------------------------------------------------------------------------|
| Name and Business Address | Present Principal Occupation Including Name and Address <sup>1</sup> of Employer |
|---------------------------|----------------------------------------------------------------------------------|

*Executive Officers*

*(Who Are Not Directors)*

All Executive Officers are Directors.

<sup>1</sup> Same address as director’s or officer’s business address except where indicated.

## SCHEDULE A-3

CONTROLLING PERSONS, DIRECTORS AND EXECUTIVE OFFICERS OF  
USINA BOM JESUS S/A AÇÚCAR E ÁLCOOL

The name, business address, title, present principal occupation or employment of each of the directors and executive officers of Usina Bom Jesus S/A Açúcar e Alcool ("**Bom Jesus**") are set forth below. If no business address is given, the director's or officer's business address is Av. Brigadeiro Faria Lima, 4100 – 16th floor, São Paulo, SP 04538-132, Brazil. Unless otherwise indicated, each occupation set forth opposite an individual's name refers to Bom Jesus. All of the persons listed below are citizens of Brazil.

| Name and Business Address | Present Principal Occupation Including Name and Address <sup>1</sup> of Employer |
|---------------------------|----------------------------------------------------------------------------------|
|---------------------------|----------------------------------------------------------------------------------|

*Directors*

|                              |                                |
|------------------------------|--------------------------------|
| Rubens Ometto Silveira Mello | Director and President         |
| Burkhard Otto Cordes         | Director and Executive Officer |
| Celso Renato Geraldin        | Director and Executive Officer |

| Name and Business Address | Present Principal Occupation Including Name and Address <sup>1</sup> of Employer |
|---------------------------|----------------------------------------------------------------------------------|
|---------------------------|----------------------------------------------------------------------------------|

*Executive Officers**(Who Are Not Directors)*

All Executive Officers are Directors.

<sup>1</sup> Same address as director's or officer's business address except where indicated.

**SCHEDULE A-4****CONTROLLING PERSONS, DIRECTORS AND EXECUTIVE OFFICERS OF  
RIO DAS PEDRAS AÇÕES**

The name, business address, title, present principal occupation or employment of each of the directors and executive officers of Rio das Pedras Ações (“**Rio das Pedras**”) are set forth below. If no business address is given, the director’s or officer’s business address is Rua Cezira Giovanoni Moretti 955, 2nd floor, room 09, Piracicaba, SP, Brazil. Unless otherwise indicated, each occupation set forth opposite an individual’s name refers to Rio das Pedras. All of the persons listed below are citizens of Brazil.

| Name and Business Address | Present Principal Occupation Including Name and Address <sup>1</sup> of Employer |
|---------------------------|----------------------------------------------------------------------------------|
|---------------------------|----------------------------------------------------------------------------------|

*Directors*

|                              |                                |
|------------------------------|--------------------------------|
| Rubens Ometto Silveira Mello | Director and President         |
| Burkhard Otto Cordes         | Director and Executive Officer |
| Sylvio Klein Trompowsky Heck | Director and Executive Officer |
| Celso Renato Geraldin        | Director and Executive Officer |

| Name and Business Address | Present Principal Occupation Including Name and Address <sup>1</sup> of Employer |
|---------------------------|----------------------------------------------------------------------------------|
|---------------------------|----------------------------------------------------------------------------------|

*Executive Officers**(Who Are Not Directors)*

All Executive Officers are Directors.

<sup>1</sup> Same address as director’s or officer’s business address except where indicated.

## SCHEDULE B

## TRANSACTIONS IN SHARES OF THE ISSUER EFFECTED DURING THE PAST SIXTY DAYS OR SINCE THE MOST RECENT FILING ON SCHEDULE 13D

This Schedule sets forth information with respect to each purchase and sale of Shares which were effectuated by a Reporting Person within the last sixty days. All transactions were effectuated in the open market through a broker.

| Trade Date     | Shares Purchased (Sold) | Price Per Share (\$) |
|----------------|-------------------------|----------------------|
| April 27, 2018 | 49,350                  | 10.0690              |
| April 30, 2018 | 45,266                  | 10.0398              |
| May 1, 2018    | 61,045                  | 9.9575               |
| May 2, 2018    | 106,575                 | 9.8986               |
| May 3, 2018    | 86,492                  | 9.6108               |
| May 4, 2018    | 58,420                  | 9.5705               |
| May 7, 2018    | 47,031                  | 9.6140               |
| May 8, 2018    | 79,476                  | 9.5237               |
| May 9, 2018    | 51,367                  | 9.7017               |
| May 10, 2018   | 60,532                  | 9.8487               |
| May 11, 2018   | 104,478                 | 9.7339               |
| May 14, 2018   | 56,506                  | 9.7698               |
| May 15, 2018   | 83,593                  | 9.7227               |
| May 16, 2018   | 104,752                 | 9.7940               |
| May 17, 2018   | 104,173                 | 9.7797               |
| May 18, 2018   | 145,893                 | 9.5479               |
| May 21, 2018   | 77,554                  | 9.7755               |
| May 22, 2018   | 89,549                  | 10.0500              |
| May 23, 2018   | 94,229                  | 10.0352              |
| May 24, 2018   | 97,602                  | 9.6453               |
| May 25, 2018   | 109,582                 | 9.6317               |