Goldberg Robert Bruce Form 3 February 21, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

A Goldberg Robert Bruce

C/O CERES, INC., Â 1535

(Last)

(First)

(Street)

(Middle)

Statement

(Month/Day/Year)

02/21/2012

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Ceres, Inc. [CERE]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

10% Owner _X_ Director

Officer Other 6. Individual or Joint/Group (give title below) (specify below) Filing(Check Applicable Line)

X Form filed by One Reporting Person

Form filed by More than One

Reporting Person

4. Nature of Indirect Beneficial

RANCHO CONEJO **BOULEVARD**

THOUSAND OAKS, CAÂ 91320

(City)

(State)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership Form:

Ownership (Instr. 5)

Direct (D) or Indirect (I)

(Instr. 5)

By The Robert B. Goldberg Common Stock Ι 184,444 **Revocable Living Trust**

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security**

Conversion Ownership

6. Nature of Indirect Beneficial Ownership (Instr. 5)

or Exercise Form of

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Stock Option (Right To Buy)	(1)	01/01/2016	Common Stock	5,000	\$ 3.9	D	Â
Stock Option (Right To Buy)	(1)	06/13/2017	Common Stock	5,000	\$ 6.75	D	Â
Stock Option (Right To Buy)	(1)	06/03/2018	Common Stock	5,000	\$ 6.75	D	Â
Stock Option (Right To Buy)	(2)	03/25/2019	Common Stock	5,000	\$ 6.75	D	Â
Stock Option (Right To Buy)	(3)	07/19/2021	Common Stock	5,000	\$ 17.16	D	Â
Series A Convertible Preferred Stock	(4)	(4)	Common Stock	3,333	\$ 0	I	By The Robert B. Goldberg Revocable Living Trust
Series C Convertible Preferred Stock	(4)	(4)	Common Stock	249	\$ 0	I	By The Robert B. Goldberg Revocable Living Trust

Reporting Owners

Reporting Owner Name / Address	Relationships					
. 9	Director	10% Owner	Officer	Oth		
Goldberg Robert Bruce						
C/O CERES, INC.	î v	Â	â	â		
1535 RANCHO CONEJO BOULEVARD	АА	A	А	Α		
THOUSAND OAKS, CA 91320						

Signatures

/s/ Wilfriede van Assche, Attorney-in-Fact for Robert Bruce
Goldberg

02/08/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The option is fully vested and exercisable.
- (2) The option is subject to an early exercise provision and is immediately exercisable in full. One-fourth of the shares subject to the option vested on January 1, 2010, and one forty-eighth of the shares vest monthly thereafter.

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- (3) The option is subject to an early exercise provision and is immediately exercisable in full. One-fourth of the shares subject to the option vested on January 1, 2012, and one forty-eighth of the shares vest monthly thereafter.
- Each share of each series of preferred stock is convertible at any time on a 1-for-0.3333 basis into Common Stock, at the holder's election, (4) and has no expiration date. Each share of each series of preferred stock will automatically convert upon the closing of the Issuer's initial public offering.



Remarks:

Exhibit List: Exhibit 24 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.