

Edgar Filing: BUNGE LTD - Form 8-K

BUNGE LTD  
Form 8-K  
September 29, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 28, 2004

BUNGE LIMITED  
(Exact name of registrant as specified in charter)

|  |                                       |   |
|--|---------------------------------------|---|
| Bermuda<br>(State or other<br>jurisdiction of incorporation) | 001-16625<br>(Commission File Number) | 98-0231912<br>(I.R.S. Employer<br>Identification No.) |
|--|---------------------------------------|---|

|  |                     |
|--|---------------------|
| 50 Main Street, White Plains, New York<br>(Address of principal executive offices) | 10606<br>(Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code: (914) 684-2800

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Exhibit Index Appears on page 4

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Item 8.01 Other Events

On September 28, 2004, Bunge Limited issued a press release announcing the completion of a tender offer for the minority interest in Bunge Brasil S.A. A copy of such press release is furnished herewith as Exhibit 99.1, attached hereto.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

| Exhibit No.<br>----- | Description<br>-----  |
|----------------------|---|
| 99.1                 | Press release, dated September 28, 2004, announcing the completion of a tender offer for the minority interest in Bunge Brasil S.A. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BUNGE LIMITED

By: /S/ CARLA L. HEISS

-----  
Name: Carla L. Heiss

Title: Assistant General Counsel

Date: September 28, 2004

EXHIBIT INDEX

| Exhibit No.<br>----- | Description of Exhibits<br>-----  |
|----------------------|---|
| 99.1                 | Press release, dated September 28, 2004, announcing the completion of a tender offer for the minority interest in Bunge Brasil S.A. |