

EATON VANCE MUNICIPAL INCOME TRUST

Form 497

March 01, 2019

**EATON VANCE MUNICIPAL INCOME TRUST**

**Supplement to Prospectus dated March 27, 2018 and Prospectus Supplement dated March 27, 2018**

The following replaces any references, contained either in the Prospectus or the Prospectus Supplement, with respect to the Fund's: (i) last reported sale price; (ii) net asset value ("NAV") per Common Share; (iii) percentage premium to NAV per Common Share; (iv) number of Common Shares outstanding; and (v) net assets.

On February 28, 2019 the last reported sale price, NAV per Common Share and percentage premium to NAV per Common Share, were \$11.74, \$12.98 and (9.55)%, respectively. As of February 28, 2019, we had 39,668,251 Common Shares outstanding and net assets of approximately \$515,075,040.

The following replaces the last sentence in the first paragraph under "Use of Proceeds" in the Prospectus Supplement:

Assuming the sale of all of the Common Shares offered under this Prospectus Supplement and the accompanying Prospectus, at the last reported sale price of \$11.74 per share for our Common Shares on the NYSE as of February 28, 2019, we estimate that the net proceeds of this offering will be approximately \$13,260,155 after deducting the estimated sales load and the estimated offering expenses payable by the Fund.

March 1, 2019