

EATON VANCE SENIOR INCOME TRUST

Form SC TO-C

July 09, 2018

**AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON JULY 9, 2018**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**SCHEDULE TO**

**Tender Offer Statement Under Section 14(D)(1) or 13(E)(1) of the**

**Securities Exchange Act Of 1934**

**Eaton Vance Senior Income Trust**

(Name of Subject Company (Issuer))

**Eaton Vance Senior Income Trust**

(Name of Filing Person (Issuer))

**Auction Preferred Shares Series A and B, Par Value \$0.01 Per Share**

(Title of Class of Securities)

**Series A – 27826S202**

**Series B – 27826S301**

(CUSIP Number of Class of Securities)

**Maureen A. Gemma, Esquire**

**Eaton Vance Management**

**Two International Place**

**Boston, Massachusetts 02110**

**(617) 482-8260**

(Name, Address and Telephone Number of Person Authorized to Receive Notices  
and Communications on Behalf of the Person(s) Filing Statement)

**Transaction Valuation\* Amount Of Filing Fee\***

Not Applicable                      Not Applicable

\*No Filing fee is required because this filing includes only preliminary communications made before the commencement of a tender offer.

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the  offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: Not Applicable    Filing Party: Not Applicable  
Form of Registration No.: Not Applicable    Date Filed: Not Applicable

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- |                                     |                                                  |
|-------------------------------------|--------------------------------------------------|
| <input type="checkbox"/>            | third party tender offer subject to Rule 14d-1.  |
| <input checked="" type="checkbox"/> | issuer tender offer subject to Rule 13e-4.       |
| <input type="checkbox"/>            | going-private transaction subject to Rule 13e-3. |
| <input type="checkbox"/>            | amendment to Schedule 13D under Rule 13d-2.      |

Check the following box if the filing is a final amendment reporting the results of the tender offer.

**Items 1-11.**

Not Applicable.

**Item 12. Exhibits.**

**Exhibit No. Document**

99.1 Press release issued by the Fund dated June 29, 2018

**Item 13.**

Not Applicable.

**Exhibit Index**

**Exhibit No. Document**

99.1 Press Release issued by the Fund dated June 29, 2018

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