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AGL RESOURCES INC
Form 8-K
November 01, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): November 1, 2001

AGL RESOURCES INC.
(Exact Name of Registrant as Specified in Charter)

Georgia	1-14174	58-2210952
(State or Other Jurisdiction of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)

817 West Peachtree Street, NW, 10/th/ Floor, Atlanta, Georgia 30308
(Address of Principal Executive Offices) (Zip Code)

(404) 584-9470
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Item 5. Other Events

See the press release attached hereto as Exhibit 99.1

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

- 99.1 Press release regarding earnings for fiscal year ended September 30, 2001
- 99.2 Press release regarding webcast of annual analyst conference
- 99.3 AGL Resources Inc. Selected Financial Information for the Twelve Months Ended September 30, 2001 and 2000

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Item 9. Regulation FD Disclosure

See the press release attached hereto as Exhibit 99.2

See the materials attached as Exhibit 99.3, which will be discussed at the AGL Resources Inc. 2001 Analyst Conference to be held on November 2, 2001.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGL RESOURCES INC.
(Registrant)

/s/ Richard T. O'Brien

Richard T. O'Brien
Executive Vice President and
Chief Financial Officer

Date: November 1, 2001

EXHIBIT INDEX

Exhibit Number -----	Description -----
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