

QUEPASA COM INC  
Form 8-K  
October 15, 2002

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**  
**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

**Date of Report (date of earliest event reported):**

September 30, 2002

**quepasa.com, inc.**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**0-25565**  
(Commission  
File Number)

**86-0879433**  
(IRS Employer  
I.D. Number)

410 No. 44th Street  
Suite 450  
Phoenix, AZ 85008  
(Address of principal executive offices)

Registrant's telephone number, including area code: (602) 231-9002

5150 North 16th Street  
Suite B-145  
Phoenix, AZ 85016  
(Former name or former address, if changed since last report)

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**ITEM 5. OTHER INFORMATION**

On September 30, 2002, the Registrant executed a Share Exchange Agreement (the Agreement ) with Vayala Corporation Delaware ( Vayala ), pursuant to which the Registrant will acquire all of the 4,768,962 issued and outstanding shares of Vayala from the Vayala Security Holders in exchange for certain securities of the Registrant, subject to additional earn-out provisions set forth in Section 1.2 of the Agreement.

**ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits

10.15 Agreement concerning the exchange of securities between Quepasa.com, inc. and Vayala Corporation, Delaware, dated September 30, 2002.

