

ITLA CAPITAL CORP  
Form 8-K  
June 29, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 24, 2004

ITLA CAPITAL CORPORATION

---

(Exact name of Registrant as specified in its Charter)

Delaware

0-26960

95-4596322

---

(State or other jurisdiction  
of incorporation)

(Commission File No.)

(IRS Employer  
Identification No.)

888 Prospect Street, Suite 110, La Jolla, California

92037

---

(Address of principal executive offices)(Zip Code)

Registrant's telephone number, including area code: (858) 551-0511

N/A

---

(Former name or former address, if changed since last report)

next page

**Item 5. Other Events and Regulation FD Disclosure**

On June 24, 2004, ITLA Capital Corporation ("ITLA") issued the press release attached hereto as Exhibit 99, announcing that it received final confirmation that Household Tax Masters, Inc. and its Household affiliates would, effective this year, terminate their refund anticipation loan and private label credit card programs with ITLA's wholly owned subsidiary, Imperial Capital Bank.

**Item 7. Financial Statements and Exhibits**

(c) Exhibits

99 Press release dated June 24, 2004

next page

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

**ITLA CAPITAL CORPORATION**

Date: June 28, 2004  
\_\_\_\_\_

By: /s/ Timothy M. Doyle  
\_\_\_\_\_

Timothy M. Doyle  
Senior Managing Director and  
Chief Financial Officer

next page

EXHIBIT INDEX

Exhibit No.	Description
99	Press Release dated June 24, 2004