

Edgar Filing: VISTA EXPLORATION CORP - Form 8-K

VISTA EXPLORATION CORP
Form 8-K
February 05, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A

AMENDMENT NO. 1
TO
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 5, 2004

Vista Exploration Corporation

(Exact name of registrant as specified in its charter)

| | | |
|---------------------------------------------------|-----------------------------|--------------------------------------|
| COLORADO | 000-27321 | 84-1493152 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|-----------------------------------------------------|------------|
| 11011 King Street, Suite 260, Overland Park, Kansas | 66210 |
| ----- | ----- |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code (913) 338-5550

(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits.

This Current Report on Form 8-K/A amends and restates Item 7(b) and (c) of the Current Report on Form 8-K dated and filed on January 28, 2004 (the

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"Form 8-K") to include revised pro forma financial information filed as Exhibit 99.2 to the Form 8-K. Item 7(b) and (c) are hereby amended and restated in their entirety as follows:

(b) Pro Forma Financial Information.

In accordance with Item 7(b)(2) of Form 8-K, the pro forma financial information, as revised, required by Item 7(b) is attached hereto as Exhibit 99.2

(c) Exhibits. The following exhibits are filed herewith:

- 2.1 Agreement and Plan of Merger, dated as of December 31, 2003, among Vista Exploration Corporation, ICOP Acquisition Corporation and ICOP Digital, Inc.*
- 2.2 Articles of Merger filed with the Secretary of State of Colorado*
- 2.3 Articles of Merger filed with the Secretary of State of Nevada*
- 99.1 Audited Financial Statements of ICOP Digital, Inc.*
- 99.2 Pro Forma Financial Information, as revised

* Previously filed with Form 8-K dated and filed on January 28, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 5, 2004

VISTA EXPLORATION CORPORATION

By: /s/ David C. Owen

David C. Owen
President

EXHIBIT INDEX

| Exhibit Number ----- | Description ----- |
|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|
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