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SP Acquisition Holdings, Inc. Form 8-K November 01, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 31, 2007

SP ACQUISITION HOLDINGS, INC. (Exact Name of Registrant as Specified in Charter)

Delaware 001-142696 20-8523583 (State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

590 Madison Avenue, 32nd Floor

New York, NY 10022
(Address of principal executive offices) (Zip code)

(212) 520-2300 Registrant's telephone number, including area code:

Not Applicable (Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

_	Written communications pursuant	to Rule 425 under the Securities Act
_	Soliciting material pursuant to	Rule 14a-12 under the Exchange Act
_	Pre-commencement communications Exchange Act	pursuant to Rule 14d-2(b) under the
_	Pre-commencement communications Exchange Act	pursuant to Rule 13e-4(c) under the