

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 May 13, 2003

PRICING SUPPLEMENT NO. 2
 DATED: May 8, 2003
 (To Prospectus dated April 24, 2003,
 and Prospectus Supplement dated April 24, 2003)

Rule 424(b)(3)
 File No. 333-104455

\$10,227,293,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$20,000,000 Floating Rate Notes Book Entry Notes
 Original Issue Date: 5/13/2003 Fixed Rate Notes Certificated Notes
 Maturity Date: 5/13/2005 CUSIP#: 073928ZJ5
 Option to Extend Maturity: No
 Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
 [] Commercial Paper Rate Minimum Interest Rate: N/A
 [] Federal Funds Effective Rate
 [] Federal Funds Open Rate Interest Reset Date(s): *
 [] Treasury Rate Interest Reset Period: Monthly
 [] LIBOR Reuters Interest Payment Date(s): **
 [x] LIBOR Telerate
 [] Prime Rate
 [] CMT Rate
 Initial Interest Rate: 1.44% Interest Payment Period: Monthly
 Index Maturity: One Month
 Spread (plus or minus): +0.13%

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* On the 13th of each month prior to Maturity.

** On the 13th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.