

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
April 11, 2001

PRICING SUPPLEMENT NO. 35  
DATED: April 6, 2001  
(To Prospectus dated January 11, 2001,  
and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)  
File No. 333-52902

\$9,015,893,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$35,000,000    Floating Rate Notes     Book Entry Notes   
Original Issue Date: 4/11/2001    Fixed Rate Notes     Certificated Notes   
Maturity Date: 10/11/2002    CUSIP#: 073928TS2  
Option to Extend Maturity:    No   
  Yes     Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
-----

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
-----

Interest Rate Basis:	Maximum Interest Rate: N/A
<input type="checkbox"/> Commercial Paper Rate	Minimum Interest Rate: N/A
<input type="checkbox"/> Federal Funds Rate	Interest Reset Date(s): *
<input type="checkbox"/> Treasury Rate	Interest Reset Period: Quarterly
<input type="checkbox"/> LIBOR Reuters	Interest Payment Date(s): **
<input checked="" type="checkbox"/> LIBOR Telerate	
<input type="checkbox"/> Prime Rate	
<input type="checkbox"/> CMT Rate	

Initial Interest Rate: 5.116%    Interest Payment Period: Quarterly

Index Maturity: Three Months

Spread (plus or minus): + 0.375%

**Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3**

- \* On the 11th of each July, October, January and April prior to Maturity.
- \*\* On the 11th of each July, October, January and April, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.