

Edgar Filing: MICHAELS STORES INC - Form 8-K

MICHAELS STORES INC  
Form 8-K  
February 01, 2002

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): DECEMBER 5, 2001

MICHAELS STORES, INC.  
(Exact Name of Registrant as Specified in its Charter)

DELAWARE  
(State or Other Jurisdiction  
of Incorporation)

0-11822  
(Commission  
File Number)

75-1943604  
(IRS Employer  
Identification No.)

8000 BENT BRANCH DRIVE  
IRVING, TEXAS  
(Address of Principal Executive Offices)

75063-6041  
(Zip Code)

Registrant's telephone number, including area code: (972) 409-1300

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ITEM 5. OTHER EVENTS.

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On December 5, 2001, Michaels Stores, Inc. filed a Form 8-A for Registration of Certain Classes of Securities Pursuant to Section 12(b) or 12(g) of the Securities Exchange Act of 1934 in connection with the listing of its common stock on the New York Stock Exchange. The description of the common stock of Michaels Stores, Inc. contained in such Form 8-A is filed hereto as Exhibit 99.1 and incorporated herein by reference.

Effective February 1, 2002, Michaels Stores, Inc. amended and restated its 1997 Employees Stock Purchase Plan. A copy of the Michaels Stores, Inc. Amended and Restated 1997 Employees Stock Purchase Plan is filed hereto as Exhibit 99.2.

### ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

#### (c) EXHIBITS:

Exhibit Number -----	Description -----
99.1	Description of common stock of Michaels Stores, Inc. contained in Form 8-A for Registration of Certain Classes of Securities Pursuant to Section 12(b) or 12(g) of the Securities Exchange Act of 1934 (Commission File No. 001-09338, filed December 5, 2001).
99.2	Michaels Stores, Inc. Amended and Restated 1997 Employees Stock Purchase Plan.

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#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MICHAELS STORES, INC.

By: /s/ Bryan M. DeCordova  
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Name: Bryan M. DeCordova  
Title: Executive Vice President--  
Chief Financial Officer

Date: February 1, 2002

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INDEX TO EXHIBITS

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