

Edgar Filing: USA EDUCATION INC - Form 8-K

USA EDUCATION INC
Form 8-K
April 17, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 11, 2001

USA EDUCATION, INC.
Formerly known as SLM Holding Corporation
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

52-2013874
(I.R.S. Employer
Identification No.)

11600 SALLIE MAE DRIVE, RESTON, VIRGINIA
(Address of principal executive offices)

20193
(Zip Code)

Registrant's telephone number, including area code: (703) 810-3000

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ITEM 5. OTHER EVENTS

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On April 11, 2001, USA Education, Inc. consummated the issuance of \$115,000,000 of Senior Notes due February 18, 2003, increasing the aggregate principal amount of the outstanding notes of this series to \$615,000,000.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) Financial Statements of Businesses Acquired:

Not applicable.

(b) Pro Form Financial Information:

Not applicable.

(c) Exhibits:

- 1.1 Underwriting Agreement, dated April 6, 2001, between USA Education, Inc. and Goldman, Sachs & Co. and Banc of America Securities LLC
- 1.2 Pricing Agreement, dated April 6, 2001, between USA Education, Inc. and Goldman, Sachs & Co. and Banc of America Securities LLC
- 4.1.1 Amendment to Second Supplemental Indenture, dated as of April 11, 2001, between USA Education, Inc. and The Chase Manhattan Bank, as trustee
- 4.1.2 Form of Global Certificates for \$115,000,000 of Senior Notes Due February 18, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USA EDUCATION, INC.

By: /s/ JOHN F. REMONDI

Name: John F. Remondi
Title: Executive Vice President and
Chief Financial Officer

Dated: April 13, 2001

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EXHIBIT INDEX

EXHIBIT NO. -----	DESCRIPTION -----
1.1	Underwriting Agreement, dated April 6, 2001, between USA Education, Inc. and Goldman, Sachs & Co. and Banc of America Securities LLC
1.2	Pricing Agreement, dated April 6, 2001, between USA Education, Inc. and Goldman, Sachs & Co. and Banc of America Securities LLC
4.1.1	Amendment to Second Supplemental Indenture, dated April 11, 2001, between USA Education, Inc. and The Chase Manhattan Bank, as trustee
4.1.2	Form of Global Certificates for \$115,000,000 of Senior Notes Due February 1, 2006