ASB FINANCIAL CORP /OH Form 8-K April 27, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 26, 2005

ASB Financial Corp.

(Exact name of registrant as specified in its charter)

| Ohio | 0-25906 | 31-1429488 |
|---|-----------------------------|--------------------------------------|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 503 Chillicothe Street, Portsmouth, Ohio | | 45662 |
| (Address of principal executive offices) | | (Zip Code) |
| Registrant's telephone numb | per, including area c | ode: (740) 354-3177 |

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 - Financial Information

Item 2.02 Results of Operations and Financial Condition.

On April 26, 2005, ASB Financial Corp. issued a press release regarding

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its earnings for the quarter ended March 31, 2005. The press release is attached as Exhibit 99 hereto and is incorporated herein by reference.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

- (a) and (b). Not applicable.
- (c) Exhibits.

See Index to Exhibits.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASB FINANCIAL CORP.

By: /s/ Robert M. Smith ------Robert M. Smith President

Date: April 26, 2005

INDEX TO EXHIBITS

Exhibit Number

Description

99 Press Release of ASB Financial Corp. dated April 26, 2005