

Yes

No

X

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

Canadian National Railway Company

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Item

1. News Release dated October 12, 2011 entitled, "CN announces results and settlement of Tender Offer and Consent Solicitation for 6.375% Notes Due 2011."
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Item 1

North America's Railroad

NEWS RELEASE

CN announces results and settlement of Tender Offer and Consent Solicitation for 6.375% Notes due 2011

MONTREAL, Oct. 12, 2011— CN (TSX: CNR) (NYSE: CNI) today announced that holders of 76% of its 6.375% Notes due 2011 have tendered their notes pursuant to the tender offer and consent solicitation commenced by its wholly-owned subsidiary, CNLX Canada Inc., on Sept. 13, 2011. Also today, CNLX Canada Inc. has accepted and paid for the tendered notes.

Notes not tendered and purchased pursuant to the tender offer will remain outstanding until paid by CN on the stated maturity date of Oct. 15, 2011.

CN – Canadian National Railway Company and its operating railway subsidiaries – spans Canada and mid-America, from the Atlantic and Pacific oceans to the Gulf of Mexico, serving the ports of Vancouver, Prince Rupert, B.C., Montreal, Halifax, New Orleans, and Mobile, Ala., and the key metropolitan areas of Toronto, Buffalo, Chicago, Detroit, Duluth, Minn./Superior, Wis., Green Bay, Wis., Minneapolis/St. Paul, Memphis, St. Louis, and Jackson, Miss., with connections to all points in North America. For more information on CN, visit the company's website at www.cn.ca.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Canadian National Railway Company

Date: October 12, 2011

By: /s/ Cristina Circelli
Name: Cristina Circelli
Title: Deputy Corporate
Secretary and General
Counsel