

Edgar Filing: AMERISAFE INC - Form SC 13G

AMERISAFE INC  
Form SC 13G  
February 08, 2007

CUSIP No. 03071H 10 0

Page 1 of 9 Pages

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13G  
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT  
TO RULES 13d-1(b), (c), AND (d) AND AMENDMENTS THERETO FILED  
PURSUANT TO RULE 13d-2(b)  
(Amendment No. )

Amerisafe, Inc.

(Name of Issuer)

Common Stock, \$.01 par value

(Title of Class of Securities)

03071H 10 0

(CUSIP Number)

November 17, 2005

Date of Event Which Requires Filing of this Statement

Check the appropriate box to designate the rule pursuant to which this Schedule  
is Filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

CUSIP No. 03071H 10 0

Page 2 of 9 Pages

1) Name of Reporting Person I.R.S. Identification No. of Above Person (Entities Only) Welsh, Carson, Anderson & Stowe VII, L.P.

2) Check the Appropriate Box if a Member of a Group (a)  (b)

3) SEC Use Only

4) Citizenship or Place of Organization Delaware

Number of Shares Beneficially 5) Sole Voting Power 7,636,475 shares of Common Stock

Edgar Filing: AMERISAFE INC - Form SC 13G

Owned by Each  
Reporting Person  
With

6)	Shared Voting Power	-0-
7)	Sole Dispositive Power	7,636,475 shares of Common Stock
8)	Shared Dispositive Power	-0-
9)	Aggregate Amount Beneficially Owned by Each Reporting person	7,636,475 shares of Common Stock
10)	Check if the Aggregate Amount in Row (9) Excludes Certain Shares	
11)	Percent of Class Represented by Amount in Row (9)	43.8%
12)	Type of Reporting Person	PN

CUSIP No. 03071H 10 0

Page 3 of 9 Pages

1)	Name of Reporting Person I.R.S. Identification No. of Above Person (Entities Only)	WCAS Healthcare Partners, L.P.
2)	Check the Appropriate Box if a Member of a Group	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>
3)	SEC Use Only	
4)	Citizenship or Place of Organization	Delaware
	Number of Shares Beneficially Owned by Each Reporting Person With	5) Sole Voting Power 61,020 shares of Common Stock
		6) Shared Voting Power -0-
		7) Sole Dispositive Power 61,020 shares of Common Stock
		8) Shared Dispositive Power -0-

Edgar Filing: AMERISAFE INC - Form SC 13G

9)	Aggregate Amount Beneficially Owned by Each Reporting person	61,020 shares of Common Stock
-----		
10)	Check if the Aggregate Amount in Row (9) Excludes Certain Shares	
-----		
11)	Percent of Class Represented by Amount in Row (9)	0.4%
-----		
12)	Type of Reporting Person	PN

CUSIP No. 03071H 10 0

Page 4 of 9 Pages

Schedule 13G

-----

- Item 1(a) - Name of Issuer: Amerisafe, Inc.
- Item 1(b) - Address of Issuer's Principal Executive Offices:  
2301 Highway 190 West  
DeRidder, Louisiana 70634
- Item 2(a) - Name of Person Filing:  
This statement is being filed by Welsh, Carson, Anderson & Stowe VII, L.P., a Delaware limited partnership ("WCAS VII"), and WCAS Healthcare Partners, L.P., a Delaware limited partnership ("WCAS HP") (together, the "Reporting Persons").
- Item 2(b) - Address of Principal Business Office:  
320 Park Avenue, Suite 2500  
New York, NY 10022
- Item 2(c) - Place of Organization:  
WCAS VII: Delaware  
WCAS HP: Delaware
- Item 2(d) - Title of Class of Securities:  
Common Stock, \$.01 par value
- Item 2(e) - CUSIP Number: 03071H 10 0
- Item 3 - Statements Filed Pursuant to Rules 13d-1(b) or 13d-2(b):  
Not applicable.
- Item 4 - Ownership.  
(a) Amount Beneficially Owned:  
WCAS VII: 7,636,475 shares of Common Stock

Edgar Filing: AMERISAFE INC - Form SC 13G

WCAS HP: 61,020 shares of Common Stock

CUSIP No. 03071H 10 0

Page 5 of 9 Pages

(b) Percent of Class:

WCAS VII: 43.8%

WCAS HP: 0.4%

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

WCAS VII: 7,636,475 shares of Common Stock

WCAS HP: 61,020 shares of Common Stock

(ii) shared power to vote or to direct the vote:

-0-

(iii) sole power to dispose or to direct the disposition of:

WCAS VII: 7,636,475 shares of Common Stock

WCAS HP: 61,020 shares of Common Stock

(iv) shared power to dispose or to direct the disposition of:

-0-

Item 5 - Ownership of Five Percent or Less of a Class:

Not applicable.

Item 6 - Ownership of More than Five Percent on Behalf of Another Person:

Not applicable.

Item 7 - Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Company:

Not applicable.

Item 8 - Identification and Classification of Members of the Group:

See Exhibit 2.

CUSIP No. 03071H 10 0

Page 6 of 9 Pages

Item 9 - Notice of Dissolution of Group:

Not applicable.

Item 10 - Certification:

Not applicable.

Edgar Filing: AMERISAFE INC - Form SC 13G

CUSIP No. 03071H 10 0

Page 7 of 9 Pages

Signature:

After reasonable inquiry and to the best of their knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

WELSH, CARSON, ANDERSON & STOWE VII, L.P.  
By: WCAS VII Partners, L.P., General Partner

By /s/ Jonathan M. Rather  
-----  
General Partner

WCAS HEALTHCARE PARTNERS, L.P.  
By: WCAS HP Partners, General Partner

By /s/ Jonathan M. Rather  
-----  
Attorney-in-Fact

Date: January 18, 2006

CUSIP No. 03071H 10 0

Page 8 of 9 Pages

EXHIBIT 1

AGREEMENT OF  
WELSH, CARSON, ANDERSON & STOWE VII, L.P.  
AND  
WCAS HEALTHCARE PARTNERS, L.P.  
PURSUANT TO RULE 13d-1(f)  
-----

The undersigned hereby agree that the Information Statement on Schedule 13G to which this Agreement is annexed as Exhibit 1 is filed on behalf of each of them in accordance with provisions of 13d-1(f) under the Securities Exchange Act of 1934, as amended.

WELSH, CARSON, ANDERSON & STOWE VII, L.P.  
By: WCAS VII Partners, L.P., General Partner

By /s/ Jonathan M. Rather  
-----  
General Partner

WCAS HEALTHCARE PARTNERS, L.P.  
By: WCAS HP Partners, General Partner

By /s/ Jonathan M. Rather  
-----  
Attorney-in-Fact

Date: January 18, 2006

Edgar Filing: AMERISAFE INC - Form SC 13G

CUSIP No. 03071H 10 0

Page 9 of 9 Pages

Identification and Classification  
of Members of the Group  
-----

Welsh, Carson, Anderson & Stowe VII, L.P and WCAS Healthcare Partners, L.P. are filing this statement on Schedule 13G as a group.

Welsh, Carson, Anderson & Stowe VII, L.P is a Delaware limited partnership. Its sole general partner is WCAS VII Partners, L.P., a Delaware limited partnership.

WCAS Healthcare Partners, L.P. is a Delaware limited partnership. Its sole general partner is WCAS HP Partners, a Delaware general partnership.