

SOUTHWESTERN ENERGY CO
Form S-8 POS
January 31, 2007

As filed with the Securities and Exchange Commission on January 31, 2007.

No. 333-125714

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2

TO REGISTRATION STATEMENT ON FORM S-8

UNDER THE SECURITIES ACT OF 1933

SOUTHWESTERN ENERGY COMPANY

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation

71-0205415
(I.R.S. employer identification no.)

or organization)

2350 N. Sam Houston Parkway East
Suite 300
Houston, Texas 77032
(Address of principal executive offices including zip code)

Southwestern Energy Company 401(k) Savings Plan

(Full title of the plan)

Mark K. Boling
2350 N. Sam Houston Parkway East
Suite 300
Houston, Texas 77032
(281) 618-4700
(Name, address and telephone number, including area code, of agent for service)

Explanatory Statement

This Post-Effective Amendment No. 2 to Form S-8 Registration Statement Under the Securities Act of 1933 (this "Amendment No. 2") is an amendment to the Post-Effective Amendment No. 1 to the Form S-8 Registration Statement Under the Securities Act of 1933 filed by Southwestern Energy Company with the Securities and Exchange Commission on June 30, 2006, Registration No. 333-125714 ("Amendment No. 1"). The purpose of this Amendment No. 2 is to amend and update Part II, Item 8 of Amendment No. 1 to reflect the re-filing of Exhibit 23.2 herewith. This Amendment No. 2 does not otherwise amend or modify Amendment No. 1.

PART II

Item 8. Exhibits.

| <u>Exhibit Number</u> | <u>Description</u> |
|-----------------------|--|
| 4.1 | 401(k) Savings Plan of the Registrant and Related Adoption Agreement dated January 1, 1997 (incorporated herein by reference to Exhibit 4.1 to Southwestern Arkansas Registration Statement on Form S-8, File No. 333-125714 (the S-8 Registration Statement)). |
| 4.2 | First Amendment to the 401(k) Savings Plan dated January 1, 1999 (incorporated herein by reference to Exhibit 4.2 to the S-8 Registration Statement). |
| 4.3 | Required Minimum Distribution Addendum to 401(k) Savings Plan of the Registrant dated December 31, 2002 (incorporated herein by reference to Exhibit 4.3 to the S-8 Registration Statement). |
| 4.4 | Second Amendment to the 401(k) Savings Plan dated March 28, 2005 (incorporated herein by reference to Exhibit 4.4 to the S-8 Registration Statement). |
| 5.1 | Opinion of Cleary Gottlieb Steen and Hamilton LLP (incorporated by reference to Exhibit 5.1 to Amendment No. 1 filed on June 30, 2006). |
| 5.2 | Internal Revenue Service determination letter relating to the 401(k) Savings Plan (incorporated herein by reference to Exhibit 5.2 to the S-8 Registration Statement). |
| 23.1 | Consent of PricewaterhouseCoopers LLP (incorporated by reference to Exhibit 23.1 to Amendment No. 1 filed on June 30, 2006). |
| 23.2 | Consent of Netherland, Sewell & Associates, Inc. |
| 23.3 | Consent of Cleary Gottlieb Steen and Hamilton LLP (contained in the opinion included as Exhibit 5.1 to Amendment No. 1 filed on June 30, 2006). |
| 24 | Power of Attorney (incorporated by reference to Exhibit 24 to Amendment No. 1 filed on June 30, 2006). |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 2 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, State of Texas on the 31st day of January, 2007.

SOUTHWESTERN ENERGY COMPANY

By: /s/ Mark K. Boling
Mark K. Boling
Executive Vice President,
General Counsel and Secretary

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed below by the following persons in the capacities indicated on January 31, 2007:

Signature

Title

| | |
|---|---|
| <u>/s/ HAROLD M. KORELL</u> * Harold M. Korell | Chairman, President, Chief Executive Officer and Director (Principal Executive Officer) |
| <u>/s/ GREG D. KERLEY</u> * Greg D. Kerley | Executive Vice President and Chief Financial Officer (Principal Financial Officer) |
| <u>/s/ STANLEY T. WILSON</u> * Stanley T. Wilson | Controller and Chief Accounting Officer (Principal Accounting Officer) |
| <u>/s/ LEWIS E. EPLEY, JR.</u> * Lewis E. Epley, Jr. | Director |
| <u>/s/ ROBERT L. HOWARD</u> * Robert L. Howard | Director |
| <u>/s/ VELLO A. KUUSKRAA</u> * Vello A. Kuuskraa | Director |
| <u>/s/ KENNETH R. MOURTON</u> * Kenneth R. Mourton | Director |
| <u>/s/ CHARLES E. SCHARLAU</u> * Charles E. Scharlau | Director |

Edgar Filing: SOUTHWESTERN ENERGY CO - Form S-8 POS

*Executed by attorney-in-fact pursuant to power of attorney granted June 30, 2006.

By: /s/ Mark K. Boling
Mark K. Boling
Executive Vice President,
General Counsel and Secretary

EXHIBIT INDEX

| Exhibit No. | Description | Method of Filing |
|--------------------|--|---------------------------|
| 4.1 | 401(k) Savings Plan of the Registrant and Related Adoption Agreement dated January 1, 1997 (incorporated herein by reference to Exhibit 4.1 to the S-8 Registration Statement). | Incorporated by reference |
| 4.2 | First Amendment to the 401(k) Savings Plan dated January 1, 1999 (incorporated herein by reference to Exhibit 4.2 to the S-8 Registration Statement). | Incorporated by reference |
| 4.3 | Required Minimum Distribution Addendum to 401(k) Savings Plan of the Registrant dated December 31, 2002 (incorporated herein by reference to Exhibit 4.3 to the S-8 Registration Statement). | Incorporated by reference |
| 4.4 | Second Amendment to the 401(k) Savings Plan dated March 28, 2005 (incorporated herein by reference to Exhibit 4.4 to the S-8 Registration Statement). | Incorporated by reference |
| 5.1 | Opinion of Cleary Gottlieb Steen and Hamilton LLP (incorporated by reference to Exhibit 5.1 to Amendment No. 1 filed on June 30, 2006). | Incorporated by reference |
| 5.2 | Internal Revenue Service determination letter relating to the 401(k) Savings Plan (incorporated herein by reference to Exhibit 5.2 to the S-8 Registration Statement). | Incorporated by reference |
| 23.1 | Consent of PricewaterhouseCoopers LLP (incorporated by reference to Exhibit 23.1 to Amendment No. 1 filed on June 30, 2006). | Incorporated by reference |
| 23.2 | Consent of Netherland, Sewell & Associates, Inc. | Filed herewith |
| 23.3 | Consent of Cleary Gottlieb Steen and Hamilton LLP (contained in the opinion included as Exhibit 5.1 to Amendment No. 1 filed on June 30, 2006). | Incorporated by reference |

24 Power of Attorney (incorporated by reference to Exhibit 24 to Amendment No. 1 filed on June 30, 2006). Incorporated by reference