

MITTAL STEEL CO N.V.  
Form 425  
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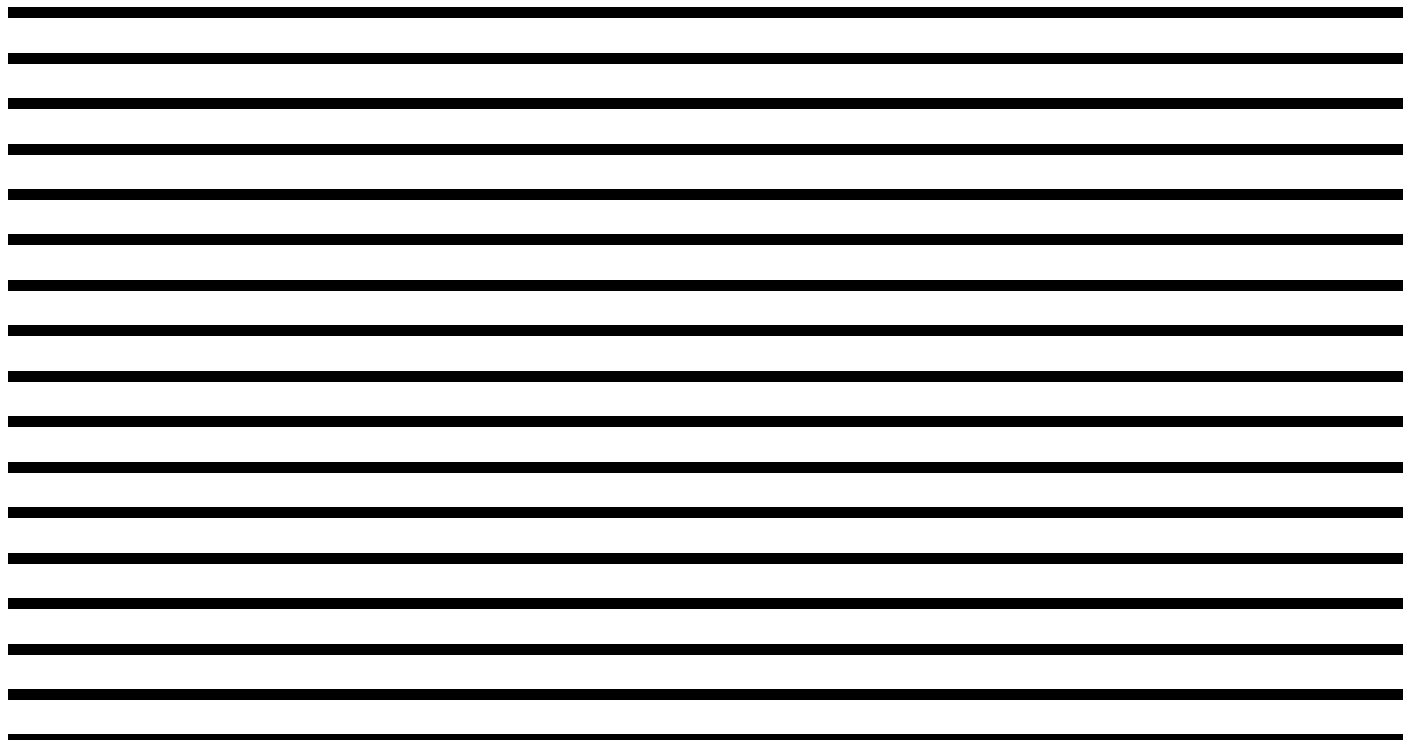
Pursuant to Rule 425 under the United States

Securities Act of 1933, as amended

Subject Company: Arcelor S.A.

Commission File No. of Mittal Steel: 001-14666

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[Redacted content]