

Edgar Filing: MORTONS RESTAURANT GROUP INC - Form 8-K

MORTONS RESTAURANT GROUP INC
Form 8-K
October 31, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): OCTOBER 30, 2007

MORTON'S RESTAURANT GROUP, INC.
(Exact name of registrant as specified in charter)

| | | |
|---------------------------------------------------------------|----------------------------------------|----------------------------------------------------|
| DELAWARE (State or other jurisdiction of incorporation) | 1-12692 (Commission File Number) | 13-3490149 (IRS Employer Identification No.) |
|---------------------------------------------------------------|----------------------------------------|----------------------------------------------------|

325 NORTH LASALLE STREET, SUITE 500
CHICAGO, ILLINOIS 60610
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (312) 923-0030

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Lee M. Cohn, a member of the Board of Directors (the "Board") of Morton's Restaurant Group, Inc. (the "Company"), resigned as a member of the

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Board and as chairperson of its Compensation Committee effective October 30, 2007.

Concurrently with Mr. Cohn's resignation, the Company has appointed William C. Anton as director and as member of its Compensation Committee.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Morton's Restaurant Group, Inc.

Date: October 30, 2007

By: /s/ Thomas J. Baldwin

Thomas J. Baldwin
Chairman, Chief Executive Officer and
President