

Edgar Filing: US CONCRETE INC - Form 5

US CONCRETE INC
 Form 5
 February 11, 2002

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| FORM 5 |
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UNITED STATES
 SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

Form 3 Holdings Reported

Form 4 Transactions Reported

1. Name and Address of Reporting Person*

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Mitschele                Michael                D.
-----
      (Last)                (First)                (Middle)

2925 Briarpark, Suite 500
-----
                        (Street)

Houston                TX                77042
-----
      (City)                (State)                (Zip)
    
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2. Issuer Name and Ticker or Trading Symbol U.S. Concrete, Inc. (RMIX)

3. I.R.S. Identification Number of Reporting Person, if an entity (Voluntary)

4. Statement for Month/Year January 2002

5. If Amendment, Date of Original (Month/Year)

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6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

Director Officer 10% Owner Other
 (give title below) (specify below)

7. Individual or Joint/Group Reporting (check applicable line)

Form Filed by One Reporting Person
 ___ Form Filed by More than One Reporting Person

 Table I--Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans- action Date (Month/ Day/ Year)	3. Trans- action Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3)
			Amount	(A) or (D)	Price

* If the form is filed by more than one reporting person, see instruction 4(b)(v).

 Table II--Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conver- sion or	3. Trans- action	4. Transac- tion Code

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Exercise Price of Deriv- ative Security	Date (Month/ Day/ Year)	(Instr. 8)
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stock options (right to buy)	7.00	03/15/01	A
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6. Date Exer- cisable and Expiration Date (Month/Day/ Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Deriv- ative Secur- ity (Instr. 5)	9. Number of Deriv- ative Secur- ities Bene- ficially Owned at End of Year (Instr. 4)	10
Date Exer- cisable	Expira- tion Date	Title	Amount or Number of Shares	
(1)	03/15/11	common stock	15,000	15,000

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Explanation of Responses:

/s/ Michael D. Mitschele	02/11/2002
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**Signature of Reporting Person	Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The options vest in four equal annual installments beginning 03/15/2002.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.