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SAFEGUARD SCIENTIFICS INC ET AL

Form S-8

November 14, 2001

As filed with the Securities and Exchange Commission on November 14, 2001

Registration Statement No. 333- _____

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

SAFEGUARD SCIENTIFICS, INC.
(Exact name of registrant as specified in its charter)

Pennsylvania
(State of Incorporation)

23-1609753
(I.R.S. Employer Identification No.)

800 The Safeguard Building, 435 Devon Park Drive, Wayne, PA 19087-1945
(Address of principal executive offices, including zip code)

2001 Associates Equity Compensation Plan
(Full title of the plan)

N. Jeffrey Klauder, Esq.
800 The Safeguard Building, 435 Devon Park Drive
Wayne, PA 19087-1945
(Name and Address of Agent for Service)

(610) 293-0600
(Telephone Number of Agent for Service)

CALCULATION OF REGISTRATION FEE

| | Amount to Be Registered(1) | Proposed Maximum Offering Price Per Share(2) | Proposed Maxim Aggregate Offer Price(2) |
|--|-------------------------------|--|---|
| Title of securities to be registered | | | |
| Common Stock, \$.10 per share, together with related rights to purchase Series A Junior Participating Preferred Stock | 726,950 2,273,050 ----- | \$2.115 \$2.675 | \$ 1,537,49 \$ 6,080,40 ----- |
| Total | 3,000,000 | | \$ 7,617,90 |

(1) Pursuant to Rule 416 under the Securities Act of 1933, this Registration Statement also registers such additional shares as may hereinafter be offered or issued to prevent dilution resulting from stock splits, stock dividends, recapitalizations or certain other

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capital adjustments.

- (2) Estimated pursuant to Rule 457(c) and 457(h) under the Securities Act of 1933 solely for purposes of calculating the registration fee. The fee is computed based upon the per share exercise price at

which grants may be exercised as to 726,950 outstanding grants or, as to the remaining 2,273,050 shares that are reserved for future issuance, based upon \$2.675, the average of the high and low prices for a share of Common Stock of the Registrant on November 8, 2001, as reported on the New York Stock Exchange

This Registration Statement registers additional securities of the same class as other securities for which the Registration Statement No. 333-65092 on Form S-8 as filed with the Securities and Exchange Commission (the "Commission") on July 13, 2001, is effective. Pursuant to General Instruction E of Form S-8, the contents of the above listed Registration Statement are hereby incorporated by reference herein.

Item 3. INCORPORATION OF DOCUMENTS BY REFERENCE

In addition to the documents incorporated by reference in Item 3 of Registration Statement No. 333-65092 on Form S-8, the following document filed with the Commission is incorporated by reference in this Registration Statement:

1. The Registrant's Quarterly Report on Form 10-Q for the quarter ended June 30, 2001.

Item 5. INTERESTS OF NAMED EXPERTS AND COUNSEL.

The validity of the issuance of the shares of Common Stock offered hereby has been passed upon for the Registrant by N. Jeffrey Klauder, Esquire, 800 The Safeguard Building, 435 Devon Park Drive, Wayne, PA 19087-1945. Mr. Klauder is Executive Vice President and General Counsel of Safeguard Scientifics, Inc. and beneficially owns 107,500 shares of the Registrant and holds options to purchase up to 675,000 shares of the Registrant, of which 56,250 options are currently exercisable.

Item 8. EXHIBITS.

The following exhibits are filed as part of this Registration Statement.

- 4.1 2001 Associates Equity Compensation Plan, as amended September 19, 2001
- 4.2 Rights Agreement dated as of February 28, 2000, between Safeguard Scientifics, Inc. and ChaseMellon Shareholder Services, L.L.C., as Rights Agent (incorporated herein by reference to Exhibit 4 to the Registrant's Current Report on Form 8-K filed on February 29, 2000)
- 5.1 Opinion of N. Jeffrey Klauder, Esquire
- 23.1 Consent of KPMG LLP
- 23.2 Consent of Counsel (included in opinion filed as Exhibit 5 hereto)
- 24.1 Power of Attorney (included with signature page of this Registration Statement)

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the

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Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Wayne, Pennsylvania on November 12, 2001.

SAFEGUARD SCIENTIFICS, INC.

By: /s/ Anthony L. Craig

Anthony L. Craig

Chief Executive Officer and President

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated. EACH PERSON IN SO SIGNING, ALSO MAKES, CONSTITUTES AND APPOINTS CHRISTOPHER J. DAVIS AND N. JEFFREY KLAUDER, AND EACH OF THEM ACTING ALONE, HIS TRUE AND LAWFUL ATTORNEYS-IN-FACT, IN HIS NAME, PLACE, AND STEAD TO EXECUTE AND CAUSE TO BE FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ANY AND ALL AMENDMENTS (INCLUDING POST-EFFECTIVE AMENDMENTS) TO THIS REGISTRATION STATEMENT WITH ALL EXHIBITS THERETO AND OTHER DOCUMENTS IN CONNECTION THEREWITH.

Dated: November 12, 2001

/s/ Anthony L. Craig

Anthony L. Craig, Chief Executive Officer, President and Director (Principal Executive Officer)

Dated: November 12, 2001

/s/ Christopher J. Davis

Christopher J. Davis, Executive Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)

Dated: October 15, 2001

/s/ Vincent G. Bell, Jr.

Vincent G. Bell, Jr., Director

Dated: October __, 2001

Walter W. Buckley, III, Director

Dated: October 19, 2001

/s/ Michael J. Emmi

Michael J. Emmi, Director

Dated: October 8, 2001

/s/ Robert A. Fox

Robert A. Fox, Director

Dated: October 30, 2001

/s/ Robert E. Keith, Jr.

Robert E. Keith, Jr., Chairman of the Board

Dated: October 29, 2001

/s/ Jack L. Messman

Jack L. Messman, Director

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Dated: October 30, 2001 /s/ Warren V. Musser

Warren V. Musser, Chairman
Emeritus

Dated: October 15, 2001 /s/ Russell E. Palmer

Russell E. Palmer, Director

Dated: October 26, 2001 /s/ John W. Poduska

John W. Poduska Sr., Director

Dated: October 29, 2001 /s/ Heinz Schimmelbusch

Heinz Schimmelbusch, Director

Dated: October 8, 2001 /s/ Carl J. Yankowski

Carl J. Yankowski, Director

EXHIBIT INDEX

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