

Edgar Filing: BOK FINANCIAL CORP ET AL - Form 8-K

BOK FINANCIAL CORP ET AL  
Form 8-K  
May 24, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):  
May 23, 2007

BOK FINANCIAL CORPORATION

(Exact name of registrant as specified in its charter)

Oklahoma ----- (State or other jurisdiction of incorporation)	000-19341 ----- (Commission File Number)	73-1373454 ----- (IRS Employer Identification No.)
--	---	---

Bank of Oklahoma Tower, Boston Avenue at Second Street, Tulsa, Oklahoma 74172  
(Address of principal executive offices)

Registrant's telephone number, including area code:  
(918) 588-6000

N/A

(Former name or former address, if changes since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12).

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).

INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 1.01 - Entry Into a Material Definitive Agreement

On May 23, 2007, BOK Financial Corporation ("BOKF") entered into an agreement to acquire all the issued and outstanding stock of United Banks of

## Edgar Filing: BOK FINANCIAL CORP ET AL - Form 8-K

Colorado, Inc. ("UBC") for \$43 million in cash (the "Stock Purchase Agreement"). First United Bank, NA, a wholly owned subsidiary of UBC, has \$173.3 million in assets and eleven banking locations in the Denver and Colorado Springs, Colorado markets. A copy of the press release announcing the Stock Purchase Agreement is attached as Exhibit 99.1 and a copy of the Stock Purchase Agreement is attached as Exhibit 99.2.

The foregoing description of the transaction does not purport to be complete and is qualified in its entirety by the Stock Agreement which is incorporated herein by reference. The Stock Agreement has been included in this Current Report on Form 8-K to provide investors and stockholders with information regarding its terms. It is not intended to provide any other factual information about UBC or its subsidiaries. The Stock Agreement contains representations and warranties that the parties to the Stock Agreement made solely for the benefit of each other. The assertions embodied in such representations and warranties are qualified by information contained in a confidential disclosure schedule that UBC delivered in connection with signing the Stock Agreement.

### ITEM 9.01. Financial Statements and Exhibits

#### (d) Exhibits

99.1 Text of press release dated May 23, 2007, BOK Financial to Acquire First United Bank

99.2 Stock Purchase Agreement Among BOK Financial Corporation, BOKF Stock Corporation Number Thirteen, United Banks of Colorado, Inc., First United Bank, NA and Baltz Family Partners, Ltd. dated May 23, 2007

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BOK FINANCIAL CORPORATION

By: /s/ Steven E. Nell

-----  
Steven E. Nell  
Executive Vice President  
Chief Financial Officer

Date: May 23, 2007