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HOLOGIC INC Form SD May 31, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM SD

SPECIALIZED DISCLOSURE REPORT

Hologic, Inc.

(Exact name of registrant as specified in its charter)

Delaware 1-36214 04-2902449 (State or Other Jurisdiction of (Commission (I.R.S. Employer Incorporation or Organization) File Number) Identification Number)

250 Campus Drive

01752

Marlborough, Massachusetts

(Address of principal executive offices) (Zip Code)

Robert W. McMahon Telephone (508) 263-2900

(Name and telephone number, including area code, of the person to contact in connection with this report)

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to $^\circ$ December 31, 2017.

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SECTION 1 - Conflict Minerals Disclosure

Items 1.01 and 1.02 Conflict Minerals Disclosure and Report, Exhibit

A copy of Hologic, Inc.'s Conflict Minerals Report is provided as Exhibit 1.01 to this Form SD, and is publicly available at investors.hologic.com.

SECTION 2 - Exhibits

Item 2.01 Exhibits.

(a) Exhibits

Exhibit

Description

Number

Exhibit 1.01 Conflict Minerals Report of Hologic, Inc.

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Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

HOLOGIC, INC.

Date: May 31, 2018 By: /s/ Robert W. McMahon

Name: Robert W. McMahon Title: Chief Financial Officer