

Edgar Filing: ADM TRONICS UNLIMITED INC/DE - Form NT 10-Q

ADM TRONICS UNLIMITED INC/DE  
Form NT 10-Q  
August 15, 2005

UNITED STATES  
Securities and Exchange Commission  
Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One): Form 10-K and 10-KSB Form 11-K Form 20-F  Form 10-Q Form N-SAR

For Period Ending: June 30, 2005

If the notification relates to a portion of the filing checked above,  
identify the Item(s) to which the notification relates:

PART I - REGISTRANT INFORMATION

ADM Tronics Unlimited, Inc.  
Full Name of Registrant

Former Name if Applicable:

224-S Pegasus Avenue  
Address of Principal Executive Officer (Street and Number)

Northvale, New Jersey 07647  
City, State and Zip Code

PART II - Rules 12b-25(b) and (c)

If the subject report could not be filed without unreasonable effort or  
expense and the registrant seeks relief pursuant to Rule 12b-25(b), the  
following should be completed (Check box if appropriate).

- (a) The reasons described in reasonable detail in Part III of this form  
could not be eliminated without unreasonable effort or expense.
- (b) The subject annual report or semi-annual report/portion thereof  
will be filed on or before the fifteenth calendar day following  
the prescribed due date; or the subject quarterly report/portion  
thereof will be filed on or before the fifth calendar day  
following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by  
Rule 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 11-K, 20-F,  
10-Q, or N-SAR or portion thereof, could not be filed within the  
prescribed time period.

The report cannot be so filed due to a change in the registrant's certifying  
accountants which delayed review of the quarterly report for the quarter  
ended June 30, 2005.

PART IV - OTHER INFORMATION

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- (1) Name and telephone number of person to contact in regard to this notification.

Andre' Di Mino	201	767-6040
(Name)	(Area Code)	(Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) been filed? If answer is no identify report(s).

Yes  No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes  No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

It is anticipated that the Registrant had a loss of approximately \$1,224,000 as compared to income of \$23,978 for the quarter ended June 30, 2005 and 2004, respectively. The increased loss is due to increased costs and expenses related to the expansion of operations of the Registrant's medical device subsidiary, Ivivi Technologies, Inc.

ADM Tronics Unlimited, Inc.  
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 15, 2005                      By: /s/ Andre' DiMino  
   Andre' Di Mino  
   President and Chief Financial Officer