

CPS TECHNOLOGIES CORP/DE/
Form 8-K
August 03, 2015

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 30, 2015

CPS TECHNOLOGIES CORPORATION
(Exact Name of Registrant as Specified in its Charter)

| | | |
|--|-------------------------------------|---|
| Delaware (State or other jurisdiction of incorporation) | 0-16088 (Commission File Number) | 04-2832509 (IRS Employer Identification No.) |
|--|-------------------------------------|---|

| | |
|---|---------------------|
| 111 South Worcester Street, Norton, Massachusetts (Address of principal executive offices) | 02766 (Zip Code) |
|---|---------------------|

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|--|--------------|
| Registrant's telephone number, including area code | 508-222-0614 |
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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to rule 14d-2(b) under the Exchange Act (17CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).

Item 2.02 Results of Operations and Financial Condition

On July 30, 2015, the Company issued a press release announcing its financial results for the fiscal quarter ended June 27, 2015. A copy of the press release is attached hereto as Exhibit 99-1 and is incorporated herein in its entirety by reference.

Cautionary Note Regarding Forward-Looking Statements.

Except for historical information contained in the press release attached as an exhibit hereto, the press release contains forward-looking statements which involve certain risks and uncertainties that could cause actual results to differ materially from those expressed or implied by these statements. Please refer to the cautionary note in the press release regarding these forward-looking statements.

The Company hosted a conference call on July 30, 2015 to review the Second Quarter results 2015 and to answer questions from investors. A transcript of this conference call is attached hereto as Exhibit 99-2 and is incorporated herein by reference.

The information furnished under Item 2.02, including the Exhibit attached hereto, shall not be

deemed 'filed' for any purpose, including for purposes of Section 18 of the Securities and Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, regardless of any general incorporation language in such filing.

Item 9.01 Financial Statements and Exhibits

EXHIBIT
NUMBER

DESCRIPTION

| | |
|------|--|
| 99-1 | Press release dated July 30, 2015 of CPS Technologies Corporation announcing its financial results for the fiscal quarter ended June 27, 2015. |
| 99-2 | Transcript of conference call held July 30, 2015. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CPS Technologies Corporation

(Registrant)

/s/ Ralph M. Norwood

Date: August 3, 2015 Ralph M. Norwood

Chief Financial Officer

EXHIBIT INDEX

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