

SUMMIT FINANCIAL GROUP INC

Form AW

July 14, 2008

As filed with the Securities and Exchange Commission on July 14, 2008      Registration No. 33-146882

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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Withdrawal of Post-Effective Amendment No. 1 to

FORM S-4  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

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SUMMIT FINANCIAL GROUP, INC.  
(Exact Name of Registrant as Specified in Its Charter)

West Virginia	6711	55-0672148
(State or Other Jurisdiction of Incorporation or Organization)	(Primary Standard Industrial Classification Code Number)	(I. R. S. Employer Identification Number)

300 North Main Street  
Moorefield, West Virginia 26836  
(304) 530-1000

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(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive  
Offices)

H. Charles Maddy, III  
Summit Financial Group, Inc.  
300 N. Main Street  
Moorefield, West Virginia 26836  
(304) 530-1000

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(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent for Service)

with copies to:

George W. Murphy, Jr., Esq.

Sandra M. Murphy, Esq.

Victor L. Cangelosi, Esq.

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LLP

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Washington, D.C. 20005-2018

Charleston, West Virginia 25325-1386

(202) 508-5800

(304) 347-1131

Approximate date of commencement of proposed sale to the public: Not applicable.

If the securities being registered on this Form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)  
company

Smaller reporting

EXPLANATORY NOTE

On July 3, 2008, Summit Financial Group, Inc. (“Summit”) filed a Post-Effective Amendment No. 1 to Form S-4 to deregister the 712,809 shares of Summit common stock, par value \$2.50 per share, that were registered by Summit pursuant to a Registration Statement on Form S-4 (File No. 33-146882) (the “Registration Statement”) filed with the Securities and Exchange Commission (the “SEC”) and declared effective by the SEC on February 12, 2008 at 1:45 p.m. The Post-Effective Amendment No. 1 was filed with the SEC under the wrong submission header. Accordingly, the purpose of this filing is to withdraw the Post-Effective Amendment No. 1 to permit Summit to re-file a post-effective amendment under the proper submission header.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this Withdrawal of Post-Effective Amendment No. 1 to the Registration Statement on Form S-4 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Moorefield, State of West Virginia, on July 14, 2008.

SUMMIT FINANCIAL GROUP, INC.

By: /s/ H. Charles Maddy, III  
President and Chief Executive Officer

By: /s/ Robert S. Tissue  
Senior Vice President, Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Withdrawal of Post-Effective Amendment No. 1 to the Registration Statement on Form S-4 has been signed by the following persons in the capacities and on the dates indicated.

Signatures	Title
* _____ Oscar M. Bean	Director
_____ Frank A. Baer, III	Director
* _____ Dewey S. Bensenhaver, M.D.	Director
* _____ James M. Cookman	Director
_____ John W. Crites	Director
* _____ Patrick N. Frye	Director
* _____ James Paul Geary, II	Director
* _____ Thomas J. Hawse, III	Director

* _____ Phoebe Fisher Heishman	Director
* _____ Gary L. Hinkle	Director
* _____ Gerald W. Huffman	Director
* _____ Duke A. McDaniel	Director
* _____ Ronald F. Miller	Director
_____ G. R. Ours, Jr.	Director
* _____ Charles S. Piccirillo	Director

\* Signed pursuant to power of attorney dated October 27, 2007.

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