

MILLER ENERGY RESOURCES, INC.

Form 4

December 11, 2014

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB
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if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Hall David Michael2. Issuer Name and Ticker or Trading
SymbolMILLER ENERGY RESOURCES,
INC. [MILL]5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)

12/09/2014

☐ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify
below)

COO, CEO - ALASKA

9721 COGDILL ROAD, SUITE 302

(Street)

4. If Amendment, Date Original
Filed(Month/Day/Year)6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

KNOXVILLE, TN 37932

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(D)	Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form
displays a currently valid OMB control
number.**SEC 1474
(9-02)**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Am Underlying Sec (Instr. 3 and 4)
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(Instr. 3)	Price of Derivative Security	(Month/Day/Year)	(Instr. 8) Code	Disposed of (D) (Instr. 3, 4, and 5) (A) (D)	Date Exercisable	Expiration Date	Title
OPTION (1)	\$ 1	12/09/2014	D	711,000	12/10/2010	12/10/2014	Common Stock
OPTION (1)	\$ 1	12/09/2014	A	711,000	12/10/2010	03/10/2015	Common Stock
OPTION (2)	\$ 2	12/09/2014	D	480,000	12/10/2011	12/10/2014	Common Stock
OPTION (2)	\$ 2	12/09/2014	A	480,000	12/10/2011	03/10/2015	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships
	Director 10% Owner Officer Other
Hall David Michael 9721 COGDILL ROAD SUITE 302 KNOXVILLE, TN 37932	COO, CEO - ALASKA

Signatures

/s/ David M.
Hall 12/11/2014

__Signature of
Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The two reported transactions involved an amendment of an outstanding warrant, resulting in the deemed cancellation of the original
(1) warrant and the grant of a replacement warrant. The transactions involved a three-month extension of a warrant that was originally granted on December 10, 2009 and reported on Form 3 on February 4, 2010, as amended.

The two reported transactions involved an amendment of an outstanding warrant, resulting in the deemed cancellation of the original
(2) warrant and the grant of a replacement warrant. The transactions involved a three-month extension of a warrant that was originally granted on December 10, 2009 and reported on Form 3 on February 4, 2010, as amended.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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