

Edgar Filing: CONSECO INC - Form 8-K

CONSECO INC
Form 8-K
August 21, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 15, 2003

CONSECO, INC.
(Exact name of registrant as specified in its charter)

Indiana	1-9250	35-1468632
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(State or other jurisdiction of organization)	(Commission File Number)	(I.R.S. Employer Identification No.)
11825 North Pennsylvania Street Carmel, Indiana		46032
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(Address of principal executive offices)		(Zip Code)

(317) 817-6100

(Registrant's telephone number, including area code)

Not Applicable (Former name or former address,
if changed since last report.)

Item 5. Other Events.

On August 15, 2003, Conseco, Inc. ("Conseco" or the "Company") and certain of its subsidiaries filed a fifth amended joint plan of reorganization (the "Plan") with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division (the "Bankruptcy Court"). A copy of the Plan is attached hereto as Exhibit 2.2. The Company will emerge from Chapter 11 if and when the Plan is confirmed by the Bankruptcy Court and all conditions precedent to consummation of the Plan have been satisfied or waived.

The Plan and related court filings, are available at
<http://www.bmccorp.net/conseco>.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

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2.2 Fifth Amended Joint Plan of Reorganization of Conseco, Inc. and its affiliated Debtors dated August 15, 2003.

SIGNATURES

According to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CONSECO, INC.

August 20, 2003

By: /s/ John R. Kline

John R. Kline
Senior Vice President and
Chief Accounting Officer