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EDWARDS A G INC Form 8-K January 31, 2005 UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): January 31, 2005

A.G. EDWARDS, INC. (Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction of Incorporation)

001-08527 (Commission File Number)

(IRS Employer Identification Number)

43-1288229

One North Jefferson Avenue, St. Louis Missouri

(Address of Principal Executive Offices)

63103 (Zip Code)

Registrant's telephone number, including area code: (314) 955-3000

Item 8.01

Other Events

Filed herewith is A.G. Edwards, Inc. announcement regarding senior management changes, as contained in a press release dated January 28, 2005.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

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99 (i) A.G. Edwards, Inc.'s press release regarding senior management changes dated January 28, 2005.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

A.G. Edwards, Inc.

Registrant

Date: January 31, 2005 By: /s/ Douglas L. Kelly

Douglas L. Kelly

Chief Financial Officer

Exhibit Index

Exhibit No. Description

99(i) A.G. Edwards, Inc.'s press release regarding senior management changes dated

January 28, 2005.