

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

GENERAL ELECTRIC CAPITAL CORP

Form FWP

February 04, 2015

Filed Under Rule 433, Registration Statement No. 333-200440

Pricing Supplement No. 489 Dated Monday, February 2, 2015

(To: Prospectus Dated November 21, 2014 , as supplemented by Prospectus Supplement Dated November 21, 2014)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Initial Interest Rate	Interest Rate Basis	Index Maturity	Spread To Interest Rate Basis	Interest Reset Dates	Maximum Interest Rate	Coupon Frequency	Maturity Date
36966TLH3	100%	1.800%	Floating	To be established two London Banking Days prior to the settlement date	LIBOR	3 Months	plus 65bps	Feb and May and Aug and Nov 15th of each year commencing with the first coupon date through but excluding the maturity date	N/A	QUARTERLY	02/15/2024

Redemption Information: Callable at 100% on 8/15/24

The GE Capital InterNotes will be subject to redemption at the option of General Electric Capital Corporation, in whole or in part, on 08/15/2024 at a redemption price equal to 100.000% of the GE Capital InterNotes so redeemed, plus accrued interest thereon, if any, subject to the notice provisions set forth in the indenture.

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

<p>General Electric Capital Corporation</p>	<p>Offering Dates: Monday, February 2, 2015 through Monday, February 9, 2015 Trade Date: Monday, February 9, 2015 @ 12:00 PM ET Settlement Date: Thursday, February 12, 2015 Minimum Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: BofA Merrill Lynch, Incapital LLC, Citigroup, Morgan Stanley, Wells Fargo Advisors, LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.</p>	<p>General Electric Capital Corporation GE Capital* InterNotes® Prospectus Supplement Dated November 21, 2014 to Prospectus Dated November 21, 2014</p>
---	---	--

** GE CAPITAL is the registered trademark of General Electric
Capital Corporation.*

*InterNotes® is a registered trademark of Incapital Holdings, LLC.
All rights reserved.*