

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

February 10, 2004

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 55 Dated 02/09/2004

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RML7	\$5,609,000.00	100%	0.625%	\$5,573,943.75	FIXED	2.500%	SEMI-ANNUAL	02/15/2007	08/15/2004	\$12.71	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RMM5	\$3,750,000.00	100%	1.000%	\$3,712,500.00	FIXED	3.375%	SEMI-ANNUAL	02/15/2009	08/15/2004	\$17.16	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RMN3	\$2,899,000.00	100%	1.600%	\$2,852,616.00	FIXED	4.625%	MONTHLY	02/15/2015	03/15/2004	\$4.24	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RMP8	\$5,806,000.00	100%	1.750%	\$5,704,395.00	FIXED	5.125%	QUARTERLY	02/15/2017	05/15/2004	\$13.24	YES

Redemption Information: Callable at 100.000% on 02/15/2006 and every coupon date thereafter.. The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 02/15/2006 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RMQ6	\$11,659,000.00	100%	2.000%	\$11,425,820.00	FIXED	5.250%	QUARTERLY	02/15/2019	05/15/2004	\$13.56	YES

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

Redemption Information: Callable at 100.000% on 02/15/2007 and every coupon date thereafter.. The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 02/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>GE Capital Corporation</p>	<p>Trade Date: February 09, 2004 @ 12:00 PM ET Settle Date: February 12, 2004 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co. Inc., Citigroup Capital Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS Financial Services Inc., Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	<p>GE Capital Corporation \$20,000,000,000.00 GE Capital * InterNotes Prospectus Supplement Dated 22-Nov-02</p>
-------------------------------	--	--