DILLARDS INC Form S-3/A August 25, 2004

> Post Effective Amendme Registration No.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST EFFECTIVE AMENDMENT NO. 2 TO

# FORM S-3

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

# **DILLARD'S, INC.**

(Exact name of registrant as specified in its charter)

## DELAWARE

(State or other Jurisdiction of Incorporation or Organization)

71-0388071

(I.R.S. Employer Identification Number)

1600 Cantrell Road,

Little Rock, AR 72201 Phone: (501) 376-5200

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Paul B. Benham III,
Friday, Eldredge & Clark LLP,
400 West Capitol Ave.,
Suite 2000

Little Rock, AR 72201 Phone: (501) 376-2011

(Name, address, including zip code, and telephone number, including area code, of agent for s

#### N/A

(Approximate date of commencement of proposed sale to the public)

If the only securities being registered on this Form are being offered pursuant to dividinterest reinvestment plans, please check the following box. []

# Edgar Filing: DILLARDS INC - Form S-3/A

## **DEREGISTRATION OF DEBT SECURITIES**

This Post-Effective Amendment No. 2 (the "Amendment") to the Registration Statement on FS-3 (SEC File No. 333-59183) is being filed by Dillard's, Inc. (the "Company") in order to dereging the \$750,000,000.00 principal amount of Debt Securities which remain unsold under SEC File No. 333-59183)

## **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies the reasonable grounds to believe that it meets all of the requirements for filing this Post-Effective No. 2 to Form S-3 and has duly caused this Registration Statement to be signed on its behalf by tundersigned, thereunto duly authorized, in the City of Little Rock, State of Arkansas, on August

DILLARD'S, INC.
 (Registrant)

By <u>/s/ James I. Freeman</u>

JAMES I. FREEMAN, Director

Senior Vice President and
Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment to the Registration Statement (SEC File No. 333-59183) has been signed by the following persons in the capacities and on the dates indicated:

(Signature)	(Title)	(Dat
* William Dillard, II	Director; Chief Executive Officer	August 14,
* Alex Dillard	Director; President	August 14,
* Mike Dillard	Director; Executive Vice President	August 14,
* Drue Corbusier	Director; Executive Vice President	August 14,
/s/James I. Freeman	Director; Senior Vice President; Chief Financial Officer	August 14,
* Robert C. Connor	Director	August 14,