

DILLARDS INC
Form S-3/A
August 25, 2004

Post Effective Amendme
Registration No.

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

**POST EFFECTIVE AMENDMENT NO. 2
TO
FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933**

DILLARD'S, INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other Jurisdiction of
Incorporation or Organization)

71-0388071
(I.R.S. Employer
Identification Number)

**1600 Cantrell Road,
Little Rock, AR 72201
Phone: (501) 376-5200**
(Address, including zip code, and telephone number, including
area code, of registrant's principal executive offices)

**Paul B. Benham III,
Friday, Eldredge & Clark LLP,
400 West Capitol Ave.,
Suite 2000
Little Rock, AR 72201
Phone: (501) 376-2011**
(Name, address, including zip code, and telephone number, including area code, of agent for sale)

N/A
(Approximate date of commencement of proposed sale to the public)

If the only securities being registered on this Form are being offered pursuant to dividend interest reinvestment plans, please check the following box. ☐

DEREGISTRATION OF DEBT SECURITIES

SIGNATURES

By /s/ James I. Freeman
JAMES I. FREEMAN, Director
Senior Vice President and
Chief Financial Officer

(Signature)	(Title)	(Date)
<u> *</u> William Dillard, II	Director; Chief Executive Officer	August 14,
<u> *</u> Alex Dillard	Director; President	August 14,
<u> *</u> Mike Dillard	Director; Executive Vice President	August 14,
<u> *</u> Drue Corbusier	Director; Executive Vice President	August 14,
<u>/s/James I. Freeman</u>	Director; Senior Vice President; Chief Financial Officer	August 14,
<u> *</u> Robert C. Connor	Director	August 14,