

J P MORGAN CHASE & CO
Form 4
April 21, 2006

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
DIMON JAMES

(Last) (First) (Middle)

JPMORGAN CHASE & CO., 270 PARK AVENUE

(Street)

NEW YORK, NY 100172070

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

J P MORGAN CHASE & CO [JPM]

3. Date of Earliest Transaction (Month/Day/Year)

04/20/2006

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

Chief Executive Officer

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
| | | | Code | V | Amount or Price | | |
| Common Stock | 04/20/2006 | | M | | 528,000 A \$ 21.5 | 2,777,076 | D |
| Common Stock | 04/20/2006 | | F | | 380,929 D \$ 42.62 | 2,396,147 | D |
| Common Stock | 04/20/2006 | | M | | 528,000 A \$ 21.5 | 2,924,147 | D |
| Common Stock | 04/20/2006 | | F | | 380,929 D \$ 42.62 | 2,543,218 | D |
| Common Stock | 04/20/2006 | | M | | 654,720 A \$ 21.5 | 3,197,938 | D |

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| | | | | | | | | |
|--------------|------------|---|---------|---|----------|------------|---|-----------|
| Common Stock | 04/20/2006 | F | 472,352 | D | \$ 42.62 | 2,725,586 | D | |
| Common Stock | 04/20/2006 | M | 283,800 | A | \$ 28.7 | 3,009,386 | D | |
| Common Stock | 04/20/2006 | F | 231,725 | D | \$ 42.62 | 2,777,661 | D | |
| Common Stock | | | | | | 3,062,2779 | I | By 401(k) |
| Common Stock | | | | | | 1,320,000 | I | By Spouse |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Underlying (Instr. 3 and 4) | |
|--|--|--------------------------------------|--|--------------------------------|---|--|--|--------------|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title |
| Employee Stock Option (right to buy) | \$ 21.5 | 04/20/2006 | | M | 528,000 | 07/01/2004 | 03/27/2010 | Common Stock |
| Employee Stock Option (right to buy) | \$ 21.5 | 04/20/2006 | | M | 528,000 | 07/01/2004 | 03/27/2010 | Common Stock |
| Employee Stock Option (right to buy) | \$ 21.5 | 04/20/2006 | | M | 654,720 | 07/01/2004 | 03/27/2010 | Common Stock |
| Employee Stock Option (right to buy) | \$ 42.62 | 04/20/2006 | | A | 266,307 | 10/20/2006 | 03/27/2010 | Common Stock |

buy)

Employee
Stock
Option
(right to
buy)

\$ 42.6

04/20/2006

A

266,307

10/20/2006

03/27/2010

Common
Stock

Employee
Stock
Option
(right to
buy)

\$ 42.6

04/20/2006

A

330,221

10/20/2006

03/27/2010

Common
Stock

Employee
Stock
Option
(right to
buy)

\$ 28.7

04/20/2006

M

283,800

02/09/2002⁽¹⁾

02/09/2011

Common
Stock

Employee
Stock
Option
(right to
buy)

\$ 42.62

04/20/2006

A

231,725

10/20/2006

02/09/2011

Common
Stock

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|-------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| DIMON JAMES JPMORGAN CHASE & CO. 270 PARK AVENUE NEW YORK, NY 100172070 | X | | Chief Executive Officer | |

Signatures

By: /s/ Anthony Horan under
POA

04/21/2006

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Option vests over 5 years in 20% annual increments from date of grant. The date exercisable reported in the table is the first vesting date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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