

PROSPECT CAPITAL CORP

Form 497

April 01, 2019

Prospect Capital Corporation

Prospect Capital InterNotes®

5.750% Notes due 2024 (the "2024 Notes")

6.000% Notes due 2026 (the "2026 Notes")

6.250% Notes due 2029 (the "2029 Notes," and together with the 2024 Notes and the 2026 Notes, the "Notes")

Filed under Rule 497, Registration Statement No. 333-227124

Pricing Supplement Nos. 664, 665 and 666 — Dated Monday, April 1, 2019

(To: Prospectus Dated October 31, 2018, and Prospectus Supplement Dated February 8, 2019)

CUSIP Number	ISIN Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date
74348YL74	US74348YL746	\$5,846,000.00	100.000%	1.250%	\$5,772,925.00	Fixed	5.750%	Semi-Annual	4/15/2024	10/15/2024

Redemption Information: Callable at 100.000% on 10/15/2019 and every business day thereafter ("Optional Redemption Date")

CUSIP Number	ISIN Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date
74348YL82	US74348YL829	\$2,612,000.00	100.000%	1.750%	\$2,566,290.00	Fixed	6.000%	Semi-Annual	4/15/2026	10/15/2026

Redemption Information: Callable at 100.000% on 10/15/2019 and every business day thereafter ("Optional Redemption Date")

CUSIP Number	ISIN Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds
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