

Mid-Con Energy Partners, LP
Form 8-K
October 25, 2018
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: October 24, 2018

Date of Earliest Event Reported: October 24, 2018

MID-CON ENERGY PARTNERS, LP

(Exact name of registrant as specified in its charter)

| | | |
|------------------------------|---------------------------|---------------------|
| Delaware | 001-35374 | 45-2842469 |
| (State or other jurisdiction | (Commission (IRS Employer | |
| of incorporation) | File Number) | Identification No.) |

2431 E. 61st Street, Suite 850
Tulsa, Oklahoma

(Address of principal executive offices)

74136

(Zip code)

(918) 743-7575

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

On October 24, 2017, the Partnership issued a press release announcing a cash distribution for its Class A and Class B Convertible Preferred Units (the “Preferred Units”) as further described below and in the press release. Additionally, the Partnership announced it will release its financial and operating results for the third quarter ended September 30, 2018, after the market close on Monday, November 5, 2018. Management will host a conference call on Tuesday, November 6, 2018, at 9:00 a.m. ET. A webcast archive of the call will be available on our website, www.midconenergypartners.com.

A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

The information disclosed in this Form 8-K, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

Item 8.01 Other Events.

On October 24, 2018, the Partnership issued a press release announcing that the Board of Directors of its general partner declared a cash distribution for: (1) its Class A Convertible Preferred Units for the third quarter of 2018, a cash distribution of \$0.0430 per Preferred Unit and (2) its Class B Convertible Preferred Units for the third quarter of 2018, a cash distribution of \$0.0306 per Preferred Unit, according to terms outlined in the Partnership Agreement. Such cash distributions will be paid on November 14, 2018 to holders of record as of the close of business on November 7, 2018.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press release dated October 24, 2018.

MID-CON ENERGY
PARTNERS, LP
By: Mid-Con Energy
GP, LLC
its general partner

Dated: October 24, 2018 By: /s/ Charles L. McLawhorn, III

Charles L.
McLawhorn, III
Vice President,
General Counsel
and Secretary

