

Altra Industrial Motion Corp.
Form 425
April 27, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

April 27, 2018

Date of Report (Date of earliest event reported)

ALTRA INDUSTRIAL MOTION CORP.

(Exact name of registrant as specified in its charter)

Delaware 001-33209 61-1478870
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

300 Granite Street, Suite 201

Braintree, Massachusetts 02184
(Address of principal executive offices) (Zip Code)

(781) 917-0600

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 2.02 Results of Operations and Financial Condition

On April 27, 2018, Altra Industrial Motion Corp. (“the Company”) announced certain unaudited financial results for the first quarter ended March 31, 2018. A copy of the announcement is attached hereto as Exhibit 99.1, which is incorporated by reference herein. On April 27, 2018, the Company will hold a conference call with investors to discuss unaudited results for the first quarter ended March 31, 2018. The chart presentation to be used during the call is attached hereto as Exhibit 99.2 to this report and is incorporated by reference herein.

Item 8.01 Other Events

On April 27, 2018, Altra Industrial Motion Corp. (“the Company”) announced certain unaudited financial results for the first quarter ended March 31, 2018. A copy of the announcement is attached hereto as Exhibit 99.1, which is incorporated by reference herein. On April 27, 2018, the Company will hold a conference call with investors to discuss unaudited results for the first quarter ended March 31, 2018. The chart presentation to be used during the call is attached hereto as Exhibit 99.2 to this report and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press release of Altra Industrial Motion Corp., dated April 27, 2018.

99.2 Charts to be used during the investor conference call on April 27, 2018.

EXHIBIT

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTRA INDUSTRIAL MOTION CORP.

/s/ Carl R. Christenson

Name: Carl R. Christenson

Title: Chairman and Chief Executive Officer

Date: April 27, 2018